



LION ROCK GROUP LIMITED
獅子山集團有限公司*
(Incorporated in Bermuda with limited liability)
(Stock code: 1127)

12 September 2024

Dear Shareholder(s),

Lion Rock Group Limited (the “Company”) – 2024 Interim Report (the “Current Corporate Communication”)

The Current Corporate Communication of the Company has been published in English and Chinese languages and is now available on the Company’s website at www.lionrockgroup.hk and the HKEXnews website at www.hkexnews.hk. If you have any difficulty in receiving or gaining access to the Current Corporate Communication for any reason or wish to receive the Current Corporate Communication in printed form, we will upon your notice send the Current Corporate Communication of your choice of language in printed form to you free of charge as soon as possible; please write to the Company’s Hong Kong share registrar, Computershare Hong Kong Investor Services Limited (the “**Hong Kong Share Registrar**”) at 17M Floor, Hopewell Centre, 183 Queen’s Road East, Wanchai, Hong Kong or by email to investor@lionrockgroup.hk.

Arrangement of Electronic Dissemination of Corporate Communications^(Note 1)

Pursuant to Rule 2.07A of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under the expansion of paperless listing regime and electronic dissemination of Corporate Communications that came into effect on 31 December 2023, the Company is writing to inform you that the Company has adopted electronic dissemination of Corporate Communications. Please note that both the English and Chinese versions of all future Corporate Communications will be available electronically on the Company’s website and the HKEXnews website, in place of printed copies.

Solicitation of electronic contact details

To ensure timely receipt of the latest Corporate Communications, the Company recommends you to provide your email address by scanning your personalized QR code printed on the enclosed reply form (the “**Reply Form**”). Alternatively, you may sign and return the Reply Form to the Hong Kong Share Registrar. **If the Company does not receive a functional email address in your reply, until such time that the functional email address is provided to the Hong Kong Share Registrar, you may (i) be unable to receive any notifications regarding the publication of Corporate Communications; (ii) need to proactively check the Company’s website and the HKEXnews website to keep up with the publication of Corporate Communications; and (iii) the Company will send the Actionable Corporate Communications^(Note 2) in printed form in the future.**

Please note that you are entitled at any time to change your choice of language and means of receipt of all future Corporate Communications by giving a reasonable notice in writing or simply completing the Reply Form and send it to the Hong Kong Share Registrar using the mailing label at the bottom of the Reply Form (a stamp is not needed if posted in Hong Kong). You may also send an email with a scanned copy of the Reply Form to investor@lionrockgroup.hk. The Reply Form may also be downloaded from the Company’s website at www.lionrockgroup.hk or the HKEXnews website at www.hkexnews.hk. Please note that such request shall be valid only for one year and will expire thereafter.

Should you have any query relating to any of the above matters, please contact us at (852) 2976 2788 during business hours from 9:00 a.m. to 5:00 p.m., Monday to Friday, excluding public holidays.

Yours faithfully,
Lion Rock Group Limited

- Note:
- (1) Corporate Communications refer to any documents issued or to be issued by the Company for the information or action of holders of any of the Company’s securities as defined in Rule 1.01 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited, including but are not limited to (a) the annual report; (b) the interim report; (c) a notice of meeting; (d) a listing document; and (e) a circular.
 - (2) Actionable Corporate Communication is any corporate communication that seeks instructions from the Company’s securities holders on how they wish to exercise their rights or make an election as the Company’s securities holder.

* For identification only



REPLY FORM 回條

To: Computershare Hong Kong Investor Services Limited (the "Hong Kong Share Registrar")

致: 香港中央證券登記有限公司 (「香港股份過戶登記處」)

(Please choose ONLY ONE of the options below)

(請從以下選項中只選擇其中一項)

Option 1 Provide your email address for receipt of future Corporate Communications* of the Company via electronic dissemination by scanning your personalized QR code

Option 2 I/we hereby provide my/our email address in writing for receipt of future Corporate Communications of the following listed company (the "Company") via electronic dissemination

Option 3 I/we hereby request for receipt of Corporate Communications in printed form and noted that this instruction is valid only for one year starting from the receipt date of instruction.

Signature(s): (Notes 1) 簽名: (附註1) Contact number: 聯絡電話號碼: Date: 日期:

- Notes 附註: 1. Please complete all your details clearly. 2. Any Reply Form with no signature or otherwise incorrectly completed will be void. 3. If the Company does not receive a functional email address in your reply, you will be unable to receive notifications regarding the publication of Corporate Communications.

PERSONAL INFORMATION COLLECTION STATEMENT 收集個人資料聲明 (i) "Personal Data" in this statement has the same meaning as "personal data" in the Personal Data (Privacy) Ordinance, Chapter 486 of the Laws of Hong Kong ("PDPO").

MAILING LABEL 郵寄標籤 Computershare Hong Kong Investor Services Limited 香港中央證券登記有限公司

Please cut the mailing label and stick it on an envelope to return this Reply Form to us. No postage is necessary if posted in Hong Kong.