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**POLL RESULTS
OF THE ANNUAL GENERAL MEETING
HELD ON 12 MAY 2021**

Reference is made to the circular of Lion Rock Group Limited (the “Company”) dated 13 April 2021 (the “Circular”). Unless otherwise defined herein, capitalized terms used herein shall have the same meanings as those defined in the Circular.

POLL RESULTS OF THE AGM

The Board is pleased to announce that as more than 50% of the votes were cast in favour of the resolutions 1 to 6 as set out in the notice of AGM dated 13 April 2021, resolutions 1 to 6 were duly passed by the Shareholders at the AGM held on 12 May 2021 by way of poll.

The poll results of the AGM are as follows:

	Number of votes (% of total votes cast)	
	For	Against
Ordinary Resolutions		
1. To receive and adopt the audited financial statements and the reports of the directors and auditors for the year ended 31 December 2020	554,349,345 (100.000%)	160 (0.000%)
2. To approve the declaration of a final dividend for the year ended 31 December 2020 of HK5 cents per ordinary share of the Company	554,349,345 (100.000%)	160 (0.000%)

3.(A) To re-elect directors:		
(i) to re-elect Mr. Lau Chuk Kin as executive director	529,257,665 (95.474%)	25,091,840 (4.526%)
(ii) to re-elect Mr. Yeung Ka Sing as independent non-executive director	554,245,345 (99.981%)	104,160 (0.019%)
(iii) to re-elect Dr. Ng Lai Man Carmen as independent non-executive director	554,091,165 (99.954%)	254,340 (0.046%)
3.(B) To authorise the board of directors to fix the director's remuneration for the year ending 31 December 2021	463,086,869 (83.537%)	91,262,636 (16.463%)
4. To re-appoint BDO Limited as the Company's auditor and to authorise the directors to fix their remuneration	554,349,345 (100.000%)	160 (0.000%)
5. To grant a general mandate to the directors of the Company to allot and issue new shares	515,637,064 (93.017%)	38,712,441 (6.983%)
6. To grant a general mandate to the directors of the Company to repurchase the Company's own shares	554,349,345 (100.000%)	160 (0.000%)

As at the date of the AGM, the total number of issued Shares was 770,000,000 Shares, which was the total number of Shares entitling the Shareholders to attend and vote for or against the resolutions at the AGM. There were no Shares entitling the Shareholders to attend and abstain from voting in favour of the resolutions proposed at the AGM and no Shareholder was required under the Listing Rules to abstain from voting on the resolutions proposed at the AGM. No parties had indicated in the circular that they intended to vote against or to abstain from voting on any of the resolutions proposed at the AGM.

The branch share registrar of the Company, Computershare Hong Kong Investor Services Limited, acted as the scrutineer for the vote-taking at the AGM.

By Order of the Board
Yeung Ka Sing
Chairman

Hong Kong, 12 May 2021

As at the date of this announcement, the Board comprises Mr. Lau Chuk Kin, Ms. Lam Mei Lan and Mr. Chu Chun Wan as executive directors; Mr. Li Hoi David and Mr. Guo Junsheng as non-executive director; Mr. Yeung Ka Sing, Prof. Lee Hau Leung and Dr. Ng Lai Man, Carmen as independent non-executive directors.

** For identification purpose only*