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**LION ROCK GROUP LIMITED**

獅子山集團有限公司\*

(Incorporated in Bermuda with limited liability)

(Stock code: 1127)

**POLL RESULTS  
OF THE ANNUAL GENERAL MEETING  
HELD ON 8 MAY 2020**

Reference is made to the circular of Lion Rock Group Limited (the “Company”) dated 3 April 2020 (the “Circular”). Unless otherwise defined herein, capitalized terms used herein shall have the same meanings as those defined in the Circular.

**POLL RESULTS OF THE AGM**

The Board is pleased to announce that as more than 50% of the votes were cast in favour of the resolutions 1 to 8 as set out in the notice of AGM dated 3 April 2020, resolutions 1 to 8 were duly passed by the Shareholders at the AGM held on 8 May 2020 by way of poll.

The poll results of the AGM are as follows:

	Number of votes (% of total votes cast)	
	For	Against
<b>Ordinary Resolutions</b>		
1. To receive and adopt the audited financial statements and the reports of the directors and auditors for the year ended 31 December 2019	553,628,325 (100.000%)	160 (0.000%)
2. To approve the declaration of a final dividend for the year ended 31 December 2019 of HK4 cents per ordinary share of the Company	553,628,484 (100.000%)	1 (0.000%)

3.(A) To re-elect directors:		
(i) to re-elect Ms. Lam Mei Lan as executive director	522,348,825 (94.350%)	31,279,660 (5.650%)
(ii) to re-elect Mr. Guo Junsheng as non-executive director	521,032,825 (94.122%)	32,539,660 (5.878%)
(iii) to re-elect Prof. Lee Hau Leung as independent non-executive director	553,524,325 (99.981%)	104,160 (0.019%)
3.(B) To authorise the board of directors to fix the director's remuneration for the year ending 31 December 2020	448,315,709 (80.978%)	105,312,776 (19.022%)
4. To re-appoint BDO Limited as the Company's auditor and to authorise the directors to fix their remuneration	553,628,484 (100.000%)	1 (0.000%)
5. To approve the Distribution in Specie	553,628,484 (100.000%)	1 (0.000%)
6. To grant a general mandate to the directors of the Company to allot and issue new shares	519,637,625 (93.860%)	33,990,860 (6.140%)
7. To grant a general mandate to the directors of the Company to repurchase the Company's own shares	553,628,484 (100.000%)	1 (0.000%)
8. To increase the authorised share capital of the Company	552,364,484 (99.772%)	1,264,001 (0.228%)

As at the date of the AGM, the total number of issued Shares was 770,000,000 Shares, which was the total number of Shares entitling the Shareholders to attend and vote for or against the resolutions at the AGM. There were no Shares entitling the Shareholders to attend and abstain from voting in favour of the resolutions proposed at the AGM and no Shareholder was required under the Listing Rules to abstain from voting on the resolutions proposed at the AGM. No parties had indicated in the circular that they intended to vote against or to abstain from voting on any of the resolutions proposed at the AGM.

The branch share registrar of the Company, Computershare Hong Kong Investor Services Limited, acted as the scrutineer for the vote-taking at the AGM.

By Order of the Board  
**Yeung Ka Sing**  
*Chairman*

Hong Kong, 8 May 2020

*As at the date of this announcement, the Board comprises Mr. Lau Chuk Kin, Ms. Lam Mei Lan and Mr. Chu Chun Wan as executive directors; Mr. Li Hoi David and Mr. Guo Junsheng as non-executive director; Mr. Yeung Ka Sing, Prof. Lee Hau Leung and Dr. Ng Lai Man, Carmen as independent non-executive directors.*

*\* For identification purpose only*