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**LION ROCK GROUP LIMITED**

獅子山集團有限公司\*

*(Incorporated in Bermuda with limited liability)*

(Stock code: 1127)

## **DISCLOSEABLE TRANSACTION**

### **ENTERING INTO OF THE UNDERWRITING AGREEMENT**

Reference is made to the announcement issued by the Company before trading hours on 16 January 2020 (the “**Announcement**”). Unless the context requires, capitalised terms used herein shall have the same meanings as defined in the Announcement.

The Board is pleased to announce that 1010 Printing has entered into the Underwriting Agreement, the Sell Down Undertaking, the Deed of Loan Note Amendment and the Deed of Amendment and Consent on 16 January 2020. Save for the execution of the aforesaid agreements, all the information regarding the transactions contemplated under the Underwriting Agreement, the Sell Down Undertaking, the Deed of Loan Note Amendment and the Deed of Amendment and Consent as disclosed in the Announcement remain unchanged.

**The Company wishes to emphasise that the Quarto Open Offer is conditional upon, among others, conditions precedent as set out in the Announcement. Accordingly, the Quarto Open Offer may or may not proceed. Shareholders and potential investors of the Company should exercise caution when dealing in the shares and other securities of the Company.**

By order of the Board  
**Lion Rock Group Limited**  
Yeung Ka Sing  
Chairman

Hong Kong, 16 January 2020

*As at the date of this announcement, the board of directors of the Company comprises Mr. Lau Chuk Kin, Ms. Lam Mei Lan and Mr. Chu Chun Wan as executive directors; Mr. Li Hoi David and Mr. Guo Junsheng as non-executive directors; Mr. Yeung Ka Sing, Prof. Lee Hau Leung and Dr. Ng Lai Man, Carmen as independent non-executive directors.*

\* For identification purpose only