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LION ROCK GROUP LIMITED

獅子山集團有限公司*

(Incorporated in Bermuda with limited liability)

(Stock code: 1127)

**RESIGNATION OF DIRECTOR
AND
CHANGE OF MEMBER OF THE COMMITTEES OF THE BOARD**

RESIGNATION OF DIRECTOR

The Board of directors (the “Board”) of Lion Rock Group Limited (the “Company”) announces that Mr. Tsui King Chung David (“Mr. Tsui”) has resigned as independent non-executive director of the Company with effect from 14 September 2018 due to his other business commitments within the Group.

Mr. Tsui confirmed that he has no disagreement with the Board and there is no other matter in relation to his resignation that needs to be brought to the attention of the shareholders of the Company.

The Board wishes to take this opportunity to express its gratitude to Mr. Tsui for his valuable contribution to the Company during his tenure of service.

CHANGE OF MEMBER OF THE COMMITTEES OF THE BOARD

Following the resignation of Mr. Tsui, Mr. Tsui has ceased to be a member of the audit committee, remuneration committee and nomination committee of the Company.

The Board further announces that Prof. Lee Hau Leung (“Prof. Lee”), an independent non-executive director of the Company, has been appointed as a member of the audit committee, remuneration committee and nomination committee of the Company with effect from 14 September 2018.

By Order of the Board
Lion Rock Group Limited
Yeung Ka Sing
Chairman

Hong Kong, 14 September 2018

As at the date of this announcement, the Board comprises Mr. Lau Chuk Kin, Ms. Lam Mei Lan and Mr. Chu Chun Wan as executive directors; Mr. Guo Junsheng and Mr. Li Hoi David, as non-executive directors; Mr. Yeung Ka Sing, Prof. Lee Hau Leung and Dr. Ng Lai Man, Carmen as independent non-executive directors.

** For identification purpose only*