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**1010 PRINTING GROUP LIMITED**

**匯星印刷集團有限公司\***

*(Incorporated in Bermuda with limited liability)*

(Stock code: 1127)

**COMPLETION ON DISCLOSEABLE TRANSACTION  
ACQUISITION OF THE ENTIRE ISSUED SHARE CAPITAL OF COS**

Reference is made to the announcement of 1010 Printing Group Limited (the “Company”) dated 29 March 2016 in relation to the Acquisition (the “Announcement”). Unless otherwise defined in this announcement, all capitalized terms used herein shall have the same meanings as those defined in the Announcement.

**COMPLETION OF THE ACQUISITION**

The Board is pleased to announce that all the conditions to Completion as set out in the Announcement have been fulfilled and the Acquisition has been completed on 10 May 2016. Upon Completion, COS is no longer a subsidiary of OPUS but has become a wholly-owned subsidiary of the Company.

By order of the Board  
**1010 Printing Group Limited**  
Lau Chuk Kin  
Executive Director

Hong Kong, 10 May 2016

*As at the date of this announcement, the Board comprises Mr. Lau Chuk Kin, Mr. Li Hoi David, Mr. Lam Wing Yip, Ms. Lam Mei Lan and Mr. Chu Chun Wan as executive directors; Mr. Guo Junsheng as non-executive director; Mr. Yeung Ka Sing, Prof. Lee Hau Leung, Mr. Tsui King Chung, David and Dr. Ng Lai Man, Carmen as independent non-executive directors.*

\* For identification purpose only