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1010 PRINTING GROUP LIMITED
匯星印刷集團有限公司*
(Incorporated in Bermuda with limited liability)
(Stock code: 1127)

COMPLETION OF CONVERSION OF CBA DEBT

Reference is made to the circular ("Circular") of 1010 Printing Group Limited (the "Company") dated 24 October 2014 in relation to a major transaction of the Group. Unless otherwise stated, capitalised terms used herein shall have the same meanings as defined in the Circular.

On 24 October 2014, the OPUS Shareholders approved the transactions contemplated under the Recapitalisation Program, including the issue of OPUS (C) Shares as a result of the Conversion and the OPUS Options.

As disclosed in the Circular, OPUS shall issue the OPUS (C) Shares in relation to the Conversion and the OPUS Option certificates within 6 Business Days after such approval.

OPUS has duly performed the aforesaid obligations on 3 November 2014. After the completion of Conversion, the Company indirectly holds a total of 59,657,143 OPUS (C) Shares, representing 62.95% of the entire issued share capital of OPUS, and has thus become the ultimate majority shareholder of OPUS. The financial results of OPUS Group will be consolidated into the financial statements of the Group.

By order of the Board
Lau Chuk Kin
Executive Director

Hong Kong, 3 November 2014

As at the date of this announcement, the Board comprises Mr. Yang Sze Chen, Peter, Mr. Lau Chuk Kin, Mr. Li Hoi David and Mr. Lam Wing Yip as executive directors; Mr. Yeung Ka Sing, Prof. Lee Hau Leung, Mr. Tsui King Chung, David and Dr. Ng Lai Man, Carmen as independent non-executive directors.

* For identification purpose only