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1010 PRINTING GROUP LIMITED

匯星印刷集團有限公司*

(Incorporated in Bermuda with limited liability)

(Stock code: 1127)

DELAY IN DESPATCH OF CIRCULAR

Reference is made to the announcement (“Announcement”) of 1010 Printing Group Limited (the “Company”) dated 28 July 2014 in relation to a major transaction of the Group. Unless otherwise stated, capitalised terms used herein shall have the same meanings as defined in the Announcement.

As set out in the Announcement, a closely allied group of Shareholders, namely LAU Chuk Kin, ER2, City Apex, Cinderella, CHEN Huangzhi and Great Eagle, directly interested in approximately 50.15% of the entire issued share capital of the Company. They have given their written certificates to the Company to approve the Transactions in lieu of a general meeting pursuant to Rule 14.44 of the Listing Rules. In accordance with Rule 14.41(a) of the Listing Rules, the Company is required to despatch a circular containing, among other things, further information on the Transactions within 15 business days from the date of publication of the Announcement, i.e. no later than 18 August 2014.

On 31 July 2014, the Group completed the Transactions. As disclosed in the interim results announcement of the Company dated 13 August 2014 for the six months ended 30 June 2014, the Company is currently considering the possibility of a capital restructuring plan for OPUS, which involves converting in part or in whole the CBA Debt (as novated) into securities of OPUS resulting the Group becoming the controlling Shareholder of OPUS. The Company considers that it will be of interest of the Company and its Shareholders as a whole to incorporate further information relating to the aforesaid plan in the same circular for the Acquisition.

Given additional time is required to finalise the information contained in the circular, the Company has applied to the Stock Exchange for a waiver from strict compliance with Rule 14.41(a) of the Listing Rules to extend the time for the despatch of circular to a date falling on or before 31 October 2014 and such waiver has been granted by the Stock Exchange.

By order of the Board
Lau Chuk Kin
Executive Director

Hong Kong, 18 August 2014

As at the date of this announcement, the Board comprises Mr. Yang Sze Chen, Peter, Mr. Lau Chuk Kin, Mr. Li Hoi David and Mr. Lam Wing Yip as executive directors; Mr. Yeung Ka Sing, Prof. Lee Hau Leung, Mr. Tsui King Chung, David and Dr. Ng Lai Man, Carmen as independent non-executive directors.

* For identification purpose only