

Form A
表格甲

IMPORTANT
重要提示

Please staple
your payment
here
請將股款
緊釘在此

Reference is made to the Rights Issue Prospectus (the "Rights Issue Prospectus") issued by 1010 Printing Group Limited (the "Company") dated 15 March 2013 in relation to the Rights Issue. Terms defined in the Rights Issue Prospectus shall bear the same meanings when used herein unless the context otherwise requires. 茲提述匯星印刷集團有限公司(「本公司」)於2013年3月15日就供股刊發之供股章程(「供股章程」)。除文義另有所指外，於供股章程中所界定之詞彙與本文件採用者具相同涵義。 IF YOU ARE IN ANY DOUBT AS TO THE CONTENTS OF THIS DOCUMENT OR AS TO THE ACTION TO BE TAKEN, OR IF YOU HAVE SOLD ALL OR PART OF YOUR SHARES OF THE COMPANY, YOU SHOULD OBTAIN INDEPENDENT PROFESSIONAL ADVICE. 閣下應諮詢閣下之持牌證券交易商、銀行經理、律師、專業會計師或其他專業顧問。 THIS DOCUMENT IS VALUABLE AND TRANSFERABLE AND REQUIRES YOUR IMMEDIATE ATTENTION. THE OFFER CONTAINED IN THIS DOCUMENT AND THE ACCOMPANYING FORM OF APPLICATION FOR THE EXCESS RIGHTS SHARES EXPIRES AT 4:00 P.M. ON 2 APRIL 2013. 本文件具有價值及可轉讓，務請閣下立即處理。本文件及隨附之額外申請表格所載之提呈要約於2013年4月2日下午4時正截止。 Dealings in the securities of the Company and the Rights Shares in both their nil-paid and fully-paid forms may be settled through CCASS and you should consult a licensed securities dealer, bank manager, solicitor, professional accountant or other professional adviser for details of the settlement arrangements and how such arrangements may affect your rights and interests. Existing Shares have been dealt in on an ex-rights basis from 6 March 2013. Dealings in the nil-paid Rights Shares will take place from 19 March 2013 to 26 March 2013 (both days inclusive).

本公司證券、未繳股款及繳足股款之供股股份之買賣可通過中央結算系統進行交易。閣下應諮詢閣下之持牌證券交易商、銀行經理、律師、專業會計師或其他專業顧問，以了解結算安排詳情以及有關安排可能如何影響閣下之權利及權益。自2013年3月6日起，現有股份已按除權基準進行交易。未繳股款供股股份將於2013年3月19日至2013年3月26日(首尾兩次包括在內)期間買賣。 This provisional allotment letter in relation to the Rights Issue (the "Provisional Allotment Letter") and any acceptance of and application made under it are governed by and shall be construed in accordance with the laws of Hong Kong. 有關供股之暫定配額通知書(「暫定配額通知書」)以及據此作出之任何接納及申請均受香港法律管轄，並按其詮釋。 Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited and the Hong Kong Securities Clearing Company Limited take no responsibility for the contents of this document, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this document. 香港交易及結算有限公司、香港聯合交易所有限公司及香港中央結算有限公司對本文件之內容概不負責，對其準確性或完整性亦不發表任何聲明，並明確表示，概不對因本文件全部或任何部份內容而產生或因倚賴該等內容而引致之任何損失承擔任何責任。 Subject to the granting of the listing of, and permission to deal in, the Rights Shares in both their nil-paid and fully-paid forms on the Stock Exchange, and subject to compliance with the stock admission requirements of HKSCC, the Rights Shares in both their nil-paid and fully-paid forms will be accepted as eligible securities by HKSCC for deposit, clearance and settlement in CCASS with effect from the respective commencement dates of dealings in the Rights Shares in both their nil-paid and fully-paid forms or such other date(s) as determined by HKSCC. Settlement of transactions between participants of the Stock Exchange on any trading day is required to take place in CCASS on the second trading day thereafter. All activities under CCASS are subject to the General Rules of CCASS and the CCASS Operational Procedures in effect from time to time. 於未繳股款及繳足股款之供股股份獲香港聯交所批准上市及買賣並符合香港結算之股份收納規定後，未繳股款及繳足股款之供股股份將獲香港結算接納為合資格證券，自未繳股款及繳足股款之供股股份各自開始買賣之日或香港結算指定之其他日期起，可在中央結算系統內寄存、結算及交收。香港聯交所參與者之間於任何交易日進行之交易，須於其後第二個交易日於中央結算系統內交收。中央結算系統內之一切活動均須根據不時有效之中央結算系統一般規則及中央結算系統運作程序規則進行。



1010 PRINTING GROUP LIMITED
匯星印刷集團有限公司*

(Incorporated in Bermuda with limited liability)
(於百慕達註冊成立之有限公司)

Stock code: 1127
股份代號: 1127

RIGHTS ISSUE OF RIGHTS SHARES AT
HK\$0.50 PER RIGHTS SHARE ON THE BASIS OF
TWO RIGHTS SHARES FOR EVERY FIVE EXISTING SHARES HELD
ON THE RECORD DATE
BY THE QUALIFYING SHAREHOLDERS
PAYABLE IN FULL ON ACCEPTANCE
BY NO LATER THAN 4:00 P.M. ON TUESDAY, 2 APRIL 2013
以每股供股股份0.50港元之價格按合資格股東
於記錄日期每持有供股股份五股現有股份獲發兩股供股股份之基準
供股發行供股股份
股款最遲須
二零一三年四月二日(星期二)下午四時正接納時繳足

PROVISIONAL ALLOTMENT LETTER
暫定配額通知書

Branch Share Registrar in Hong Kong:
Computershare Hong Kong Investor Services Limited
Shops 1712-1716, 17th Floor, Hopewell Centre
183 Queen's Road East
Wanchai
Hong Kong
香港股份過戶登記分處:
香港中央證券登記有限公司
香港
灣仔
皇后大道東183號
合和中心17樓1712-1716室

Registered office:
註冊辦事處:
Clarendon House
2 Church Street,
Hamilton MH11,
Bermuda

Principal place of business
in Hong Kong:
香港主要營業地點:
Units 2&3, 5/F,
Lem 2 Centre,
50 Hoi Yuen Road,
Kwun Tong,
Kowloon,
Hong Kong
香港九龍觀塘
開源道50號利實時中心
5樓2至3室

Name(s) and address of the Qualifying Shareholder(s)
合資格股東姓名及地址

Blank area for shareholder name and address.

Identifier
識別號

Total number of Share(s) registered in your name(s) on 14 March 2013
於2013年3月14日登記於閣下名下之股份總數

BOX A 甲欄

Total number of Rights Shares provisionally allotted to you subject to payment in full on acceptance by not later than 4:00 p.m. on 2 April 2013
暫定配發予閣下之供股股份總數，有關股款最遲須於2013年4月2日下午4時正接納時繳足

Name of bank on which cheque/
banker's cashier order is drawn:
支票/銀行本票的付款銀行名稱:

Cheque/banker's cashier
order number:
支票/銀行本票號碼:

Please insert your contact telephone no:
請填上閣下聯絡電話號碼:

BOX B 乙欄

Total subscription monies payable on acceptance in full
於接納時應繳足之股款總額

BOX C 丙欄

HKS
港元

A copy of this Provisional Allotment Letter, together with a copy of the Rights Issue Prospectus and a copy of the Excess Application Form have been registered by the Registrar of Companies in Hong Kong as required by Section 342C of the Companies Ordinance (Cap. 32 of the Laws of Hong Kong). A copy of each of the Rights Issue Documents will also be filed with the Registrar of Companies in Bermuda in compliance with Bermuda law. The Securities and Futures Commission and the Registrar of Companies in Hong Kong take no responsibility for the contents of any of these documents. 本暫定配額通知書及額外申請表格已遵照香港公司條例第342C條之規定送交香港公司註冊處處長登記。證券及期貨事務監察委員會及香港公司註冊處處長對任何該等文件之內容概不負責。 The Rights Issue Documents have not been and will not be registered or filed under the applicable securities or equivalent legislation of any jurisdictions other than Hong Kong and Bermuda. No action has been taken to permit the offering of the Rights Shares in either their nil-paid or fully-paid form or the distribution of the Rights Issue Documents in any territory outside Hong Kong and Bermuda. 供股章程文件並無且將不會根據香港以外任何司法權區之適用證券法例或證券法例登記或存案。本公司並無採取任何行動，以批准在香港外任何地區呈發未繳股款或繳足股款之供股股份或派發供股章程文件。 No person receiving the Rights Issue Prospectus or a Provisional Allotment Letter or an Excess Application Form in any territory outside Hong Kong may treat it as an offer or invitation to apply for the Rights Shares or excess Rights Shares, unless in a territory where such an offer or invitation could lawfully be made without compliance with any registration or other legal and regulatory requirements thereof. It is the responsibility of anyone outside Hong Kong wishing to accept the provisionally allotted Rights Shares or make an application for excess Rights Shares to satisfy itself/himself/herself themselves before making the application as to the observance of the laws and regulations of all relevant territories, including obtaining of any governmental or other consents, and to pay any taxes and duties required to be paid in such territory in connection therewith without prejudice to the foregoing. The Company reserves the right to refuse to accept any acceptance of provisionally allotted Rights Shares or any application for excess Rights Shares where it believes that doing so would violate applicable securities legislations or other laws or regulations of any jurisdiction. Any acceptance of the offer of the Rights Shares by any person will be deemed to constitute a representation and warranty from such person to the Company that these local laws and requirements have been fully complied with. For the avoidance of doubt, neither Hong Kong Securities Clearing Company Limited nor HKSCC Nominees Limited is subject to any of the representations and warranties. Shareholders should consult their professional advisers if in doubt. 任何人士如在香港以外任何地區接獲供股章程或暫定配額通知書或額外申請表格，除非在該有關地區有合法提呈有關要約或邀請而毋須辦理任何登記手續或符合該地區之任何法例及其他監管規定，否則不可視作申請供股股份或供股股份之要約或邀請。任何身處香港以外地區之人士如有意接納暫定配額之供股股份或申請額外供股股份，在取得接納供股股份之正式配額或申請額外供股股份之任何權利前，必須自行遵守有關地區之所有法例及規例，包括在不影響前述者下取得任何政府或其他方面同意及就此應付該地區規定須繳之任何稅項及收費。倘本公司相信接納任何暫定配額之供股股份或額外供股股份之申請會違反任何司法權區之適用證券法例或其他法例或規例，則本公司保留拒絕接納有關申請之權利。 Each person accepting this provisional allotment letter: • confirms that he/she/it has read the terms and conditions and acceptance procedures set out on the pages attached to this Provisional Allotment Letter and in the Rights Issue Prospectus and agrees to be bound by them; and • agrees that this Provisional Allotment Letter, and the resulting contract, will be governed by and construed in accordance with the laws of Hong Kong.

閣下如全數接納供股股份之暫定配額，必須將本文件附帶回向港幣繳付上列內欄所示之款項，於2013年4月2日下午4時正前交回過戶處。地址為香港灣仔皇后大道東183號合和中心17樓1712-1716室。除本公司另行同意外，所有款項均須以支票或銀行本票以港元繳付。支票及銀行本票須由香港持牌銀行發出，所有支票或銀行本票須註明抬頭人為「1010 Printing Group Limited - PAL」，並須以劃線方式開出。有關轉讓及分拆之指示載於暫定配額通知書所附頁數，而該等指示不會獲更改。 The Rights Issue is conditional upon the fulfillment of the conditions set out in the paragraph headed "Conditions of the Rights Issue and the Underwriting Agreement" under the section headed "Letter from the Board" of the Rights Issue Prospectus. If the conditions of the Rights Issue are not fulfilled, the Rights Issue will not proceed. 供股須待供股章程中「董事會函件」一節「供股之條件」一段所載之條件達成後，方可作實。倘供股之條件未能達成，則供股將不會進行。 The Underwriting Agreement contains provisions entitling Recruit by notice in writing to terminate the Underwriting Agreement upon occurrence of certain events, including force majeure. 包銷協議規定，包銷商有權在若干(包括不可抗力)事件發生後以書面通知終止包銷協議。 If the Underwriting Agreement does not become unconditional or if it is terminated in accordance with the terms thereof, the Rights Issue may not proceed. 倘包銷協議未能成為無條件或根據該協議之條款終止，則供股將可能不會進行。 The Shares have been dealt in on an ex-rights basis from 6 March 2013. Dealings in the nil-paid Rights Shares will take place from 19 March 2013 to 26 March 2013 (both days inclusive). 股份已由2013年3月6日起按除權基準買賣。未繳股款供股股份將於2013年3月19日至2013年3月26日(首尾兩次包括在內)期間買賣。 Any persons contemplating buying or selling Shares from the date of the Announcements up to the date on which all the conditions of the Rights Issue are fulfilled, and any buying or selling of the nil-paid Rights Shares between 19 March 2013 to 26 March 2013 (both days inclusive), bear the risk that the Rights Issue may not become unconditional or proceed. 任何人士如擬在公佈刊發日期至所有供股條件達成日期期間買賣股份，以及於2013年3月19日至2013年3月26日(首尾兩次包括在內)期間買賣未繳股款供股股份，須自行承擔供股可能不會或可能不會進行之風險。 Any Shareholders or other persons contemplating dealing in the Rights Shares in either their nil-paid or fully-paid forms are recommended to consult their own professional advisers. For the avoidance of doubt, we do not accept any special instruction written on this Provisional Allotment Letter. 任何有意買賣未繳股款或繳足股款之供股股份之股東或其他人士，務請諮詢彼等專業顧問之意見。為免存疑，本公司將不予處理任何在本暫定配額通知書上之特別書面指示。

for identification purposes only
• 僅供識別

IN THE EVENT OF TRANSFER OF THE RIGHT(S) TO SUBSCRIBE FOR RIGHTS SHARE(S) REPRESENTED BY THIS DOCUMENT, AD VALOREM STAMP DUTY IS PAYABLE ON EACH SALE AND EACH PURCHASE. A GIFT OR TRANSFER OF BENEFICIAL INTEREST OTHER THAN BY WAY OF SALE IS ALSO LIABLE TO AD VALOREM STAMP DUTY. EVIDENCE OF PAYMENT OF AD VALOREM STAMP DUTY WILL BE REQUIRED BEFORE REGISTRATION OF ANY TRANSFER OF THE RIGHTS TO SUBSCRIBE FOR THE RIGHTS SHARE(S) REPRESENTED BY THIS DOCUMENT.

在轉讓認購本文件所指之供股股份之權利時，每宗買賣雙方均須繳付從價印花稅。除出售以外，饋贈或轉讓實益權益亦須繳付從價印花稅。在登記任何轉讓認購本文件所指之供股股份之權利前，須出示已繳付從價印花稅之證明。

Form B
表格乙

FORM OF TRANSFER
轉讓表格

(To be completed and signed by the Qualifying Shareholder(s) who wish(es) to transfer all of its/his/her/their right(s) to subscribe for the Rights Shares comprised herein and the person(s) to whom the right(s) to subscribe for the Rights Share(s) are being transferred)
(供有意轉讓其全部認購本表格所列供股股份之權利之合資格股東及已獲轉讓可認購供股股份之權利之人士填寫及簽署)

To the Directors,
1010 Printing Group Limited
致：匯星印刷集團有限公司
列位董事 台照

Dear Sirs,
I/We*, as the Qualifying Shareholder(s) hereby transfer all of my/our* rights to subscribe for the Rights Shares comprised in this Provisional Allotment Letter to the person(s) accepting the same and request you to register the number of Rights Shares mentioned in Box B of Form A in the name(s) of the transferee(s). The transferee(s) agree(s) to accept the same on the terms set out in this Provisional Allotment Letter and the accompanying Rights Issue Prospectus and subject to the bye-laws of the Company.

敬啟者：
本人／吾等*，合資格股東謹將本暫定配額通知書所列本人／吾等*認購供股股份之全部權利轉讓予接受此權利之人士並請閣下將表格甲中乙欄所列數目之供股股份登記於承讓人名下，承讓人同意按照本暫定配額通知書及隨附之供股章程所載之條款，並在貴公司之組織章程細則之規限下接納此等股份。

Existing Shareholder(s) please mark "X" in this box 現有股東請在欄內填上「X」號			<input type="checkbox"/>
To be completed in block letters in English. Joint transferees should give the address of the first named transferee only. 請用英文大楷填寫。聯名承讓人僅須填寫排名首位之承讓人之地址。			
Name of transferee in English 承讓人英文姓名	Family name 姓氏	Other name(s) 名字	Name in Chinese 中文姓名
Name(s) of joint transferees in English (if applicable) 聯名承讓人英文姓名 (如適用)			
Address in English (Joint transferees should give the address of the first named transferee only) 英文地址(聯名承讓人僅須填寫排名 首位之承讓人之地址)			
Occupation 職業			Tel. No. 電話號碼
Dividend instructions 派息指示			
Name and address of bank 銀行名稱及地址			Bank account no. 銀行戶口號碼

Signature(s) of Qualifying Shareholder(s)
(all joint Shareholders must sign)
合資格股東簽署(所有聯名股東均須簽署)

1. _____
2. _____
3. _____
4. _____

Signature(s) of transferee(s)
(all joint transferee(s) must sign)
承讓人簽署(所有聯名承讓人均須簽署)

1. _____
2. _____
3. _____
4. _____

Date 日期：_____

Ad valorem stamp duty is payable by the transferor(s) and the transferee(s) if this form is completed.
如已填妥本表格，轉讓人及承讓人須繳納從價印花稅。

* Delete as appropriate
* 刪去不適用者