

Rights Issue Guide

What to do with your Provisional Allotment Letter and Excess Application Form

Option 1:
Take up all your nil-paid Rights Shares

DEADLINE:

4:00 p.m. on 2 April 2013

- Unless otherwise agreed by the Company, make out a crossed cheque or obtain a cashier's order in Hong Kong dollars payable to "1010 Printing Group Limited – PAL" for the full amount indicated in Box C of Form A on page 1 of your Provisional Allotment Letter. Cheques must be drawn on a bank account with, or cashier's orders must be issued by, a licensed bank in Hong Kong.
- On the Provisional Allotment Letter, write down the name of the Bank on which your cheque or cashier's order is drawn, the cheque or cashier's order number, and your contact telephone number.
- Write your name and Identifier (the number indicated in the middle of Form A on page 1 of your Provisional Allotment Letter) on the back of your cheque or cashier's order and staple the cheque or cashier's order to your Provisional Allotment Letter.
- Submit the duly completed Provisional Allotment Letter and the relevant cheque or cashier's order to the Registrar at Shops 1712–1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong before 4:00 p.m. on 2 April 2013.

Please note that all cheques and cashier's orders will be presented for payment immediately following receipt. If any cheque or cashier's order accompanying the Provisional Allotment Letter is dishonoured on first presentation, the application is liable to be rejected.

Option 2:
Sell all your nil-paid Rights Shares in the market

DEADLINE:

4:00 p.m. on 26 March 2013

Take your Provisional Allotment Letter to your broker as soon as possible if you wish to sell all your nil-paid Rights Shares in the market. You should sign on Form B (all joint shareholders must sign). You should take your Provisional Allotment Letter to your broker in sufficient time for your broker to sell all your nil-paid Rights Shares before dealing in Nil Paid Rights ends at 4:00 p.m. on 26 March 2013. Your broker may charge a fee for this service as agreed with you.

Option 3:
Transfer all your nil-paid Rights Shares

DEADLINE:

4:00 p.m. on 2 April 2013

Transfer all your nil-paid Rights Shares (to a specific person rather than through a broker) by completing and signing on the Form of Transfer (Form B on page 2 of your Provisional Allotment Letter).

If the transferee wishes to take up the nil-paid Rights Shares, he/she may lodge the Provisional Allotment Letter along with the remittance (a cheque drawn on a bank account with, or cashier's order issued by, a licensed bank in Hong Kong) in accordance with Option 1 above directly to the Registrar at Shops 1712–1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong before 4:00 p.m. on 2 April 2013.

It should be noted that Hong Kong stamp duty is payable in connection with the transfer of your nil-paid Rights Shares to the transferee(s) and the acceptance by the transferee(s) of such rights.

Option 4:
Take up/Sell/Transfer some of your nil-paid Rights Shares

DEADLINE:

Splitting: 4:30 p.m. on 21 March 2013
Selling: 4:00 p.m. on 26 March 2013
Transfer/Take up: 4:00 p.m. on 2 April 2013

- Split your nil-paid Rights Shares by delivering your Provisional Allotment Letter in person to the Registrar for cancellation, together with a cover letter stating clearly the number of split Provisional Allotment Letters required and the number of nil-paid Rights Shares to be comprised in each split Provisional Allotment Letter (which, in aggregate, should be equal to the number of nil-paid Rights Shares provisionally allotted to you as stated in Box B of Form A on page 1 of your original Provisional Allotment Letter). Your newly split Provisional Allotment Letters will be available for collection from the Registrar at Shops 1712–1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wan Chai, Hong Kong. You may then deal with your nil-paid Rights Shares set out in each split Provisional Allotment Letter in accordance with Options 1, 2, 3 and 4. The deadline for splitting is 4:30 p.m. on 21 March 2013.
- You may take up, sell or transfer some of your nil-paid Rights Shares. You will first need to split your Provisional Allotment Letter (see paragraph 1 above). You should then (i) follow the steps outlined in Option 1 above in respect of those nil-paid Rights Shares that you wish to take up or (ii) follow the steps outlined in Option 2 above in respect of those nil-paid Rights Shares that you wish to sell or (iii) follow the steps outlined in Option 3 above in respect of those nil-paid Rights Shares that you wish to transfer. You should note that any of your nil-paid Rights Shares that are not taken up by you after splitting or that are not sold or transferred by you to any other person will lapse after 4:00 p.m. on 2 April 2013.

Option 5:
Take up more nil-paid Rights Shares through excess application

DEADLINE:

4:00 p.m. on 2 April 2013

- Make out a crossed cheque or obtain a cashier's order in Hong Kong dollars payable to "1010 Printing Group Limited – EAF" for the number of excess Rights Shares that you want to apply for. Unless otherwise agreed by the Company, cheques must be drawn on a bank account with, or cashier's order must be issued by, a licensed bank in Hong Kong.
- Write down the number of excess Rights Shares you wish to apply for and the total amount payable in the appropriate boxes on the lower portion of the Excess Application Form. **The example below is for illustration purpose only.**

Write down the number of excess Rights Shares you want to apply for and the total amount payable in the following appropriate boxes in ink (preferably in black) and mark "X" in the corresponding boxes underneath. 請在以下適當空格內用墨水筆（以黑色為佳）填寫 閣下擬申請之額外供股股份數目及應付股款總額，並在其下相應空格內加上「X」。

Number of excess Rights Shares applied for

所申請之額外供股股份數目

					2	3	4	5
0	0	0	0	0	0	0	0	0
1	1	1	1	1	1	1	1	1
2	2	2	2	2	2	X	2	2
3	3	3	3	3	3	3	X	3
4	4	4	4	4	4	4	4	X
5	5	5	5	5	5	5	5	5
6	6	6	6	6	6	6	6	6
7	7	7	7	7	7	7	7	7
8	8	8	8	8	8	8	8	8
9	9	9	9	9	9	9	9	9

Total Amount Payable (HK\$)

應付股款總額(港元)

						1	1	7	2	5	0
0	0	0	0	0	0	0	0	0	0	0	X
1	1	1	1	1	1	X	X	1	1	1	1
2	2	2	2	2	2	2	2	X	2	2	2
3	3	3	3	3	3	3	3	3	3	3	3
4	4	4	4	4	4	4	4	4	4	4	4
5	5	5	5	5	5	5	5	5	5	X	5
6	6	6	6	6	6	6	6	6	6	6	6
7	7	7	7	7	7	7	7	X	7	7	7
8	8	8	8	8	8	8	8	8	8	8	8
9	9	9	9	9	9	9	9	9	9	9	9

- On the Excess Application Form, write down the name of the Bank on which your cheque or cashier's order is drawn, the cheque or cashier's order number, and your contact telephone number. **You should sign on the Excess Application Form** (all joint shareholders must sign).
- Write your name and Identifier (the number indicated on the top right hand corner of your Excess Application Form) on the back of your cheque or banker's cashier's order and staple the cheque or cashier's order to your Excess Application Form.
- Submit the duly completed Excess Application Form and the relevant cheque or cashier's order to Shops 1712–1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong before 4:00 p.m. on 2 April 2013.

Please note that all cheques and cashier's order will be presented for payment immediately following receipt. If any cheque or cashier's order accompanying the Excess Application Form is dishonoured on first presentation, the application is liable to be rejected.

Option 6:
Do nothing (let your nil-paid Rights Shares lapse)

If you do not wish to take up or sell any of your nil-paid Rights Shares then you do not need to return your Provisional Allotment Letter and Excess Application Form. Your nil-paid Rights Shares will lapse after 4:00 p.m. on 2 April 2013. Your provisional allotment and all nil-paid Rights Shares and entitlements hereunder will be deemed to have been declined and will be cancelled and such nil-paid Rights Shares will be available for application through Excess Application Form by other Qualifying Shareholders.

IMPORTANT INFORMATION

Key Dates

19 March 2013	First day of dealings in nil-paid Rights Shares
4:30 p.m. on 21 March 2013	Latest time for splitting nil-paid Rights Shares
26 March 2013	Last day of dealings in nil-paid Rights Shares
4:00 p.m. on 2 April 2013	Latest time for acceptance of, and payment for, Rights Shares and application for excess Rights Shares
9 April 2013	Announcement of results of the Rights Issue
10 April 2013	Despatch of share certificates and refund cheque, where applicable
11 April 2013 (9:00 a.m.)	First day of dealings in the fully-paid Rights Shares

Computershare Hong Kong Investor Services Limited: Shops 1712–1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong.

Terms defined in the Rights Issue Prospectus shall bear the same meanings when used herein unless the context otherwise requires.

Please note that further details regarding the Rights Issue which are contained in the Rights Issue Prospectus is available on the Company's website: www.1010printing.com or on the website of the HK Stock Exchange www.hkexnews.hk.

匯星印刷集團有限公司(股份代號：1127)

供股指引

如何處理 閣下之暫定配額通知書及額外申請表格

選項1： 接納所有未繳股款供股權	限期： 2013年4月2日下午4時正
1 除經本公司同意，根據 閣下的暫定配額通知書第一頁表格甲上丙欄所示款項的全額，開出支票或取得以港元為單位的銀行本票，註明抬頭人為「1010 Printing Group Limited — PAL」，及以劃線方式開出。支票必須由香港持牌銀行的銀行戶口開出，而銀行本票亦必須由香港持牌銀行發出。	
2 請於暫定配額通知書上寫上 閣下之支票或銀行本票的銀行名稱、支票或銀行本票號碼以及 閣下之聯絡電話號碼。	
3 在 閣下的支票或銀行本票背頁寫上 閣下的姓名及識別號(見 閣下的暫定配額通知書第一頁表格甲中間部份)，然後夾附於 閣下之暫定配額通知書。	
4 將已填妥的暫定配額通知書及相關支票或銀行本票於2013年4月2日下午4時前遞交到香港灣仔皇后大道東183號合和中心17樓1712-1716室之股份過戶登記處。	
<i>請注意：所有支票及銀行本票將於收訖後即時過戶。倘隨附於暫定配額通知書之支票或銀行本票在首次過戶時未能兌現，其申請可遭拒絕受理。</i>	

選項2： 出售所有未繳股款供股權(於市場上)	限期： 2013年3月26日下午4時正
閣下如欲在市場上出售 閣下所有未繳股款供股權，請盡早將 閣下的暫定配額通知書交予 閣下的經紀。 閣下須於表格乙上簽署(所有聯名股東均須簽署)。	
閣下應於未繳股款供股權買賣結束前(即2013年3月26日下午4時正)預留充足時間將暫定配額通知書交予 閣下的經紀，以便該經紀出售 閣下所有未繳股款供股權。該經紀將就此項服務收取與 閣下協定的費用。	

選項3： 轉讓所有未繳股款供股權	限期： 2013年4月2日下午4時正
透過填妥及簽署轉讓表格(見暫定配額通知書第2頁表格乙)，轉讓 閣下所有未繳股款供股權(向指定人士而非透過經紀)。	
倘承讓人欲接納未繳股款供股權，彼須根據上文選項1之步驟，於2013年4月2日下午4時正前將暫定配額通知書及其款項(支票必須由香港持牌銀行的銀行戶口開出，或銀行本票必須由香港持牌銀行發出)直接交回過戶處，地址為香港灣仔皇后大道東183號合和中心17樓1712-1716室。	
務請注意， 閣下轉讓未繳股款供股權予承讓人時及承讓人於接納有關權利時均須繳納香港印花稅。	

選項4： 接納／出售／轉讓部份未繳股款供股權	限期： 分拆：2013年3月21日下午4時30分 出售：2013年3月26日下午4時正 轉讓／接納：2013年4月2日下午4時正
1. 閣下須親自將暫定配額通知書送交香港中央證券登記有限公司(「中央證券」)予以註銷，連同一份信件，清楚註明所需分拆暫定配額通知書的數目及各分拆暫定配額通知書所載的未繳股款供股權數目(合共應相等於 閣下原有的暫定配額通知書第1頁表格甲內乙欄所示暫定分配予 閣下的未繳股款供股權數目)以分拆 閣下的未繳股款供股權。新分拆的暫定配額通知書可於中央證券取回，其地址為香港灣仔皇后大道東183號合和中心17樓1712-1716室。閣下其後便可根據選項1、2、3及4處理各份分拆暫定配額通知書所載的未繳股款供股權。分拆的最後期限為2013年3月21日下午4時30分。	
2. 閣下可接納，出售或轉讓 閣下的部份未繳股款供股權。閣下需要首先把 閣下的暫定配額通知書分拆(見以上第1段)。閣下隨後應就 閣下欲(i)接納的部分未繳股款供股權採取上文選項1所述步驟或(ii)出售的未繳股款供股權採取上文選項2所述步驟或(iii)轉讓的部分未繳股款供股權採取上文選項3所述步驟。閣下應注意，於分拆後並未獲 閣下接納或並未獲 閣下出售或轉讓予任何其他人士的任何 閣下的未繳股款供股權，將於2013年4月2日下午4時後失效。	

選項5： 透過額外申請以取得更多未繳股款供股權	限期： 2013年4月2日下午4時正
1. 據 閣下欲申請之額外供股股份數目，開出支票或取得以港元為單位的銀行本票，註明抬頭人為「1010 Printing Group Limited — EAF」，及以劃線方式開出。除經本公司另行同意，支票必須由香港持牌銀行的銀行戶口開出，而銀行本票亦必須由香港持牌銀行發出。	
2. 請於下列在額外申請表格上適當之方格內填寫 閣下欲申請之額外供股股份數目及應繳總款項。以下例子謹供參考。 Write down the number of excess Rights Shares you want to apply for and the total amount payable in the following appropriate boxes in ink (preferably in black) and mark "X" in the corresponding boxes underneath. 請在以下適當空格內用墨水筆(以黑色為佳)填寫 閣下擬申請之額外供股股份數目及應付股款總額，並在其下相應空格內加上「X」。	
Number of excess Rights Shares applied for 所申請之額外供股股份數目	Total Amount Payable (HK\$) 應付股款總額(港元)
0, 0, 0, 2, 3 4 5	0, 0, 0, 1, 1 7 2 . 5 0
0 0 0 0 0 0 0 0 0 0	0 0 0 0 0 0 0 0 0 X
1 1 1 1 1 1 1 1 1 1	1 1 1 1 X X 1 1 1 1
2 2 2 2 2 2 X 2 2 2	2 2 2 2 2 2 X 2 2 2
3 3 3 3 3 3 3 X 3 3	3 3 3 3 3 3 3 3 3 3
4 4 4 4 4 4 4 X 4 4	4 4 4 4 4 4 4 4 4 4
5 5 5 5 5 5 5 5 X 5 5	5 5 5 5 5 5 5 5 5 5
6 6 6 6 6 6 6 6 6 6	6 6 6 6 6 6 6 6 6 6
7 7 7 7 7 7 7 7 7 7	7 7 7 7 7 X 7 7 7 7
8 8 8 8 8 8 8 8 8 8	8 8 8 8 8 8 8 8 8 8
9 9 9 9 9 9 9 9 9 9	9 9 9 9 9 9 9 9 9 9
3. 請於額外申請表格上寫上 閣下之支票或銀行本票的銀行名稱、支票或銀行本票號碼以及 閣下之聯絡電話號碼。 閣下須在額外申請表格上簽署 (所有聯名股東均須簽署)。	
4. 在 閣下的支票或銀行本票背頁寫上 閣下的姓名及識別號(見 閣下的額外申請表格之右上方)，然後夾附於 閣下之額外申請表格。	
5. 將已填妥的額外申請表格及相關支票或銀行本票於2013年4月2日下午4時前遞交到香港灣仔皇后大道東183號合和中心17樓1712-1716室。	
<i>請注意：所有支票及銀行本票將於收訖後即時過戶。倘隨附於額外申請表格之支票或銀行本票在首次過戶時未能兌現，其表格可遭拒絕受理。</i>	

選項6： 不作任何行動(讓未繳股款供股權失效)
如 閣下不希望接納或出售 閣下任何未繳股款供股權，則毋須交回 閣下的暫定配額通知書及額外申請表格。閣下的未繳股款供股權將於2013年4月2日下午4時正後失效。閣下之暫定配額及所有未繳股款供股權及配額將被視作放棄並註銷，而此等未繳股款供股權將會透過額外申請表格給予其他合資格股東作額外供股股份之申請。

重要資訊

重點日期

2013年3月19日	進行未繳股款供股權買賣之首日
2013年3月21日(下午4時30分)	分拆未繳股款供股權之最後時限
2013年3月26日	進行未繳股款供股權買賣之最後日期
2013年4月2日(下午4時正)	接納供股股份及付款以及申請認購額外供股股份之最後期限
2013年4月9日	刊登供股結果之公告
2013年4月10日	寄發股票及退款支票，如適用
2013年4月11日(上午9時正)	買賣繳足股款供股股份之首日

香港中央證券登記有限公司：香港灣仔皇后大道東183號合和中心17樓1712-1716室。

除文義另有所指外，於供股章程中所界定之詞彙與本文件採用者具相同涵義。

有關供股的進一步詳情載列於供股章程，閣下可瀏覽本公司網站：www.1010printing.com或香港聯交所網站：www.hkexnews.hk。