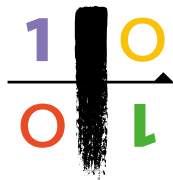


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1010 PRINTING GROUP LIMITED

匯星印刷集團有限公司*

(Incorporated in Bermuda with limited liability)

Stock Code: 1127

CLARIFICATION ANNOUNCEMENT

Reference is made to the announcement of 1010 Printing Group Limited (“1010 PGL”) dated 22 February 2013 in relation to, among other things, the proposed Rights Issue and Bonus Issue (the “Announcement”). Unless otherwise stated herein, capitalised terms used in this announcement shall have the same meanings as defined in the Announcement.

The 1010 PGL Board has come to notice that there is an inadvertent error in the information set out in the sections headed “Effect of the Rights Issue on Shareholding Structure of 1010 PGL” and “Effect of the Bonus Issue on Shareholding Structure of 1010 PGL” and wishes to clarify that the information stipulated in such tables should be as follows:

EFFECT OF THE RIGHTS ISSUE ON SHAREHOLDING STRUCTURE OF 1010 PGL

The changes in the shareholding structure of 1010 PGL arising from the Rights Issue are as follows:

<i>Beneficial Shareholders of 1010 PGL</i>	As at the date of the announcement		Immediately after completion of the Rights Issue assuming no Shareholders have subscribed for any of their entitlements under the Rights Issue, other than the Rights Shares undertaken by the Undertaking Shareholders		Immediately after completion of the Rights Issue assuming all Shareholders have subscribed for their entitlements under the Rights Issue	
	<i>No. of Shares</i>	<i>Approximate %</i>	<i>No. of Shares</i>	<i>Approximate %</i>	<i>No. of Shares</i>	<i>Approximate %</i>
Recruit (BVI) Limited (<i>note 1</i>)	299,894,907	59.98	474,218,038	67.75	419,852,869	59.98
ER2 Holdings Limited (<i>note 1</i>)	262,969	0.05	368,156	0.05	368,156	0.05
City Apex Limited (<i>note 1</i>)	6,999,524	1.40	9,799,333	1.40	9,799,333	1.40
Mr. Lau Chuk Kin (<i>notes 1 and 2</i>)	111,628	0.02	156,279	0.02	156,279	0.02
Mr. Chen Huang Zhi	56,818,055	11.36	79,545,277	11.36	79,545,277	11.36
Mr. Lam Wing Yip (<i>note 2</i>)	12,000	0.00	12,000	0.00	16,800	0.00
Mr. Li Hoi, David (<i>note 2</i>)	4,000,000	0.80	4,000,000	0.57	5,600,000	0.80
Public	131,900,917	26.39	131,900,917	18.85	184,661,286	26.39
Total	500,000,000	100.00	700,000,000	100.00	700,000,000	100.00

Notes:

- Recruit is a wholly owned subsidiary of CMGL. As at the date of the announcement, CMGL was owned as to 54.15% by City Apex Limited, and as to 1.73% by ER2 Holdings Limited. ER2 Holdings Limited was the ultimate holding company of City Apex Limited as to 77% of its total issued share capital. Mr. Lau Chuk Kin owned 67% of the issued share capital of ER2 Holdings Limited.
- Mr. Lau Chuk Kin, Mr. Lam Wing Yip and Mr. Li Hoi, David are Directors. Under the Listing Rules, the Directors are connected persons of the Company and therefore Shares held by them are not regarded as part of the public under Rule 8.24 of the Listing Rules.

EFFECT OF THE BONUS ISSUE ON SHAREHOLDING STRUCTURE OF 1010 PGL

The changes in the shareholding structure of 1010 PGL arising from the Bonus Issue are as follows:

Registered Shareholders of 1010 PGL	As at the date of the announcement		Immediately after completion of the Bonus Issue assuming (i) completion of the Rights Issue; (ii) no Shareholders have subscribed for their entitlements under the Rights Issue, other than the Rights Shares undertaken by the Undertaking Shareholders; (iii) Recruit having fully underwritten the Undertaken Shares pursuant to the Underwriting Agreement; and (iv) 70,000,000 Bonus Shares issued following completion of the Rights Issue				Immediately after completion of the Bonus Issue assuming (i) completion of the Rights Issue; (ii) all Shareholders have subscribed for their entitlements under the Rights Issue; and (iii) 70,000,000 Bonus Shares issued following completion of the Rights Issue		Immediately after completion of the Bonus Issue assuming (i) the Rights Issue did not complete and no Rights Shares were issued; and (ii) 50,000,000 Bonus Shares issued thereafter	
	No. of Shares	Approximate %	No. of Shares	Approximate %	No. of Shares	Approximate %	No. of Shares	Approximate %	No. of Shares	Approximate %
Recruit BVI Limited (note 1)	299,894,907	59.98	521,639,841	67.75	461,838,155	59.98	329,884,397	59.98		
ER2 Holdings Limited (note 1)	262,969	0.05	404,971	0.05	404,971	0.05	289,265	0.05		
City Apex Limited (note 1)	6,999,524	1.40	10,779,266	1.40	10,779,266	1.40	7,699,476	1.40		
Mr. Lau Chuk Kin (notes 1 and 2)	111,628	0.02	171,906	0.02	171,906	0.02	122,790	0.02		
Mr. Chen Huang Zhi	56,818,055	11.36	87,499,804	11.36	87,499,804	11.36	62,499,860	11.36		
Mr. Lam Wing Yip (note 2)	12,000	0.00	13,200	0.00	18,480	0.00	13,200	0.00		
Mr. Li Hoi, David (note 2)	4,000,000	0.80	4,400,000	0.57	6,160,000	0.80	4,400,000	0.80		
Public	131,900,917	26.39	145,091,012	18.85	203,127,418	26.39	145,091,012	26.39		
Total	500,000,000	100.00	770,000,000	100.00	770,000,000	100.00	550,000,000	100.00		

Notes:

- Recruit is a wholly owned subsidiary of CMGL. As at the date of the Announcement, CMGL was owned as to 54.15% by City Apex Limited, and as to 1.73% by ER2 Holdings Limited. ER2 Holdings Limited was the ultimate holding company of City Apex Limited as to 77% of its total issued share capital. Mr. Lau Chuk Kin owned 67% of the issued share capital of ER2 Holdings Limited.
- Mr. Lau Chuk Kin, Mr. Lam Wing Yip and Mr. Li Hoi, David are Directors. Under the Listing Rules, the Directors are connected persons of the Company and therefore Shares held by them are not regarded as part of the public under Rule 8.24 of the Listing Rules.

Save as disclosed above, all the information in the Announcement remains unchanged. The above mentioned clarification does not affect any other information contained in the Announcement.

By Order of the 1010 PGL Board
1010 Printing Group Limited
Lau Chuk Kin
Executive Director

Hong Kong, 25 February 2013

As at the date of this announcement, the 1010 PGL Board comprises Mr. Yang Sze Chen, Peter, Mr. Lau Chuk Kin and Mr. Lam Wing Yip, Mr. Li Hoi, David as executive Directors; Mr. Yeung Ka Sing, Prof. Lee Hau Leung, Mr. Tsui King Chung, David and Dr. Ng Lau Man, Carmen as independent non-executive Directors.

* *for identification purposes only*