

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

| To: Hong Kong Exchanges and | Clearing Lin | mited | | |
|----------------------------------|----------------------|--------------------------|----------------------------------|---|
| | Lion Rock 97/08/2018 | Group Limited | | |
| I. Movements in Authorised Shar | re Capital | | | |
| 1. Ordinary Shares | | | | |
| (1) Stock code : <u>1127</u> | Description | : Ordinary | Shares | |
| | N | o. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding mo | onth | 1,000,000,000 | HKD0.01 | HKD10,000,000 |
| Increase/(decrease) | | Nil | | Nil |
| Balance at close of the month | | 1,000,000,000 | HKD0.01 | HKD10,000,000 |
| (2) Stock code : N/A | Description | : | | |
| | N | o. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding mo | onth | | | |
| Increase/(decrease) | | | | |
| Balance at close of the month | | _ | | |

31/07/2018

| Stock code: N/A Descri | iption: | | |
|---|--------------------------------|----------------------------------|---|
| | No. of preference shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | | | |
| Increase/(decrease) | | | |
| Balance at close of the month | | | |
| 3. Other Classes of Shares | | | |
| | | | |
| Stock code: N/A Descri | iption: | | |
| Stock code: N/A Descri | No. of other classes of shares | Par value (State currency) | Authorised share capital (State currency) |
| Stock code: N/A Described | No. of other | (State | _ |
| | No. of other | (State | capital |

II. Movements in Issued Share Capital

| | No. of ordi | nary shares | No of preference | No. of other classes | |
|---------------------------------------|-------------|-------------|------------------|----------------------|--|
| _ | (1) | (2) | shares | of shares | |
| Balance at close of preceding month | 770,000,000 | N/A | <u>N</u> /A | N/A | |
| Increase/ (decrease) during the month | <u>-</u> | N/A | N/A | N/A | |
| Balance at close of the month | 770,000,000 | N/A | N/A | N/A | |

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

| Particulars of share option scheme | | | | | No. of new shares of | No. of new shares of |
|------------------------------------|---------------|-----------------|----------------|--------------|----------------------|--------------------------|
| | | | | | | |
| | | | | | issuer issued during | issuer which may be |
| including EGM | | | | | the month pursuant | issued pursuant thereto |
| approval date | | Movement duri | ng the month | | thereto | as at close of the month |
| (dd/mm/yyyy) and — | | | - | | _ | |
| class of shares | ~ . | | ~ | | | |
| issuable | Granted | Exercised | Cancelled | Lapsed | | |
| 1. N/A | | | | | | |
| | | | | | | |
| | | | | | | |
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| | | | | | | |
| (Note 1) | _ | | | | _ | - |
| (, | | | | | | |
| 2.N/A | | | | | | |
| 2:1 1/11 | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| (/ /) | | | | | | |
| shares | | | | | | - |
| (Note 1) | | | | | | |
| | | | | | | |
| 3.N/A | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| (/ /) | | | | | | |
| shares | | | | | | |
| (Note 1) | | | | | | |
| (11016 1) | | T_{c} | otal A. (Ordin | ary charec) | N/Δ | |
| | | 10 | | - | | |
| | | | * | nce shares) | | |
| | | | · | Other class) | IN/A | |
| Total funda maiaad dua | ing the month | from exercise o | f | | | |
| options (State currenc | | | N/A | | | |

| Warrants to Issue Shares of the Is Description of warrants (Date of expiry - dd/mm/yyyy) | Currency of Nominal value at nominal close of value preceding month | during the | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|---|-------------------|--|--|--|
| 1. N/A | _ | | | | |
| | - | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price | | - | | | |
| EGM approval date (if applicable) | | _ | | | |
| (dd/mm/yyyy) | (/ /) | _ | | | |
| 2.N/A | - | | | | |
| - | - | | | | |
| (/ /) | | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price | | - - | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | _ | | | |
| 3.N/A | - | | | | |
| | - | | | | |
| (/ /) Stock code (if listed) Class of shares | | - | | | |
| issuable (<i>Note 1</i>) Subscription price | | _ | | | |
| EGM approval date | | - | | | |
| (if applicable) (dd/mm/yyyy) | (/ /) | | | | |
| 4.N/A | - | - | | | |
| | - | | | | |
| (/ /) | | | | | |
| Stock code (if listed) Class of shares | | - | | | |
| issuable (Note 1) | | = | | | |
| Subscription price EGM approval date | | _ | | | |
| (if applicable) (dd/mm/yyyy) | (/ /) | _ | | | |
| | Tota | al B. (Ordi | nary shares) N/A | | |
| | 100 | (Prefere | ence shares) <u>N/A</u> Other class) <u>N/A</u> | 1 | |

| Convertibles (i.e. Convertible i | nto Shares of the I | ssuer which are to | be Listed) | | | |
|----------------------------------|--------------------------------|--|----------------------------------|--------------------------------|--|--|
| Class and description | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 1. N/A | | | | | | |
| | _ _ | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) (dd/mm/yyyy)) | (/ /) | | | | | |
| | (/ /) | | | | | |
| 2. N/A | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ /) | | | | | |
| 3. N/A | | | | | | |
| | | | | | | |
| _ | | | | | | |
| | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ /) | | | | | |
| 4 37/4 | (' ') | | | | | |
| 4. N/A | <u>—</u> | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) | (| | | | | |
| (dd/mm/yyyy) | (/ /) | | T. 4.1 C. 40 " | | | |
| | | | | nary shares) N/A | | _ |
| | | | | ence shares) $\frac{N/A}{N/A}$ | | _ |
| | | | (1 | Other class) N/A | 1 | = |
| İ | | | | | | |

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--|---|
| 1. <u>N/A</u> | | |
| | | |
| shares (Note 1) | | |
| 2. <u>N/A</u> | | |
| | 1 | |
| | - - | |
| shares (Note 1) | | |
| 3. <u>N/A</u> | | |
| | _ | |
| | - | |
| shares (Note 1) | 1 | |
| | | |
| Total D. (Ordinary shares) | N/A | |
| (Preference shares) | N/A | |
| (Other class) | N/A | • |
| | | |

| Type of Issi | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----------------|-------------------------------|---|------------|---|--|---|
| Type of iss | uc | Class of shares issuable | N/A | | | |
| | | (Note 1) | | | | |
| 1. Rights issu | e At price : State currency — | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | |
| | | Class of shares issuable (Note 1) | <u>N/A</u> | | | |
| 2. Open offer | At price: State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | |
| | | Class of shares issuable (Note 1) | N/A | | | |
| 3. Placing | At price : State | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | |
| | | Class of shares issuable (Note 1) | <u>N/A</u> | | | |
| 4. Bonus issu | ie | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |

For Main Board and GEM listed issuers

| | | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|------------------------|----------------------------|---|-------------|---|--|---|
| | Type of Issue | | Class of shares issuehly | <u>N/A</u> | | | month |
| | | | Class of shares issuable (Note 1) | <u>11/A</u> | | | |
| 5. | Scrip dividend At | price : State currency ——— | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | Class of shares | <u>N/A</u> | | | |
| | | | repurchased (Note 1) | | | | |
| 6. | Repurchase of shares | | Cancellation date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | |
| | | | Class of shares redeemed (Note 1) | <u>N/A</u> | | | |
| 7. | Redemption of shares | | Redemption date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | |
| | | | Class of shares issuable (Note 1) | <u>N/A</u> | | | |
| 8. | Consideration issue At | price : State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | |

For Main Board and GEM listed issuers

| | | | FOI Maill Do | baru anu O | ENI IISTE | |
|-----|------------------|---------------------------|---|------------|-----------|---------------|
| | | · | | | of new | No. of new |
| | | | | | res of | shares of |
| | | | | | r issued | issuer which |
| | | | | dur | ing the | may be |
| | | | | m | onth | issued |
| | | | | pu | rsuant | pursuant |
| | | | | th | ereto | thereto as at |
| | | | | | | close of the |
| | Type of Issue | | | | | month |
| | | | | | | |
| | | | Class of shares issuable $\frac{N/A}{}$ | | | |
| | | | (<i>Note 1</i>) | | | |
| | | | | | | |
| 9. | Capital | | Issue and allotment (/ / |) | | |
| | reorganisation | | date: (dd/mm/yyyy) | | | |
| | | | FGM approval date: (/ / | 1 | | |
| | | | EGIVI approvar date. |) | | |
| | | | (dd/mm/yyyy) | | | |
| | | | | _ | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | Si Cara i II N/A | | | |
| | | | Class of shares issuable N/A | | | |
| | | | (Note 1) | | | |
| 10. | Other | At maios. State | Issue and allotment (/ / |) | | |
| | (Please specify) | At price : State currency | 155 de dire directificati | , | | |
| | | - | date: (dd/mm/yyyy) | | | |
| | | | FGM approval date: (/ / |) | | |
| | | | EGM approval date: (////(dd/mm/yyyy) | , | | |
| | | | (dd/mm/yyyy) | | | _ |
| | | | | | | |
| | | | Total E. (Ordinary s | | | _ |
| | | | (Preference s | | | = |
| | | | (Other | class) N/A | 1 | = |
| | | | | | | |
| | | | | | | |
| | | | | | | |

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): | (1) | N/A |
|---|--------|-----------------|
| | (2) | N/A |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): | | N/A |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): | | N/A |
| (These figures should be the same as the relevant figures under II above ("Movements in Iss | ued Sh | are Capital").) |

| For | M | ain | R | ard a | and | GFM | listed | issuers |
|-----|---|-----|---|-------|-----|-----|--------|---------|
| | | | | | | | | |

| Remarks (if any): |
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| |
| |
| |
| Submitted by: Tan Lai Ming |
| Title: Company Secretary |
| (Director, Secretary or other duly authorised officer) |
| |
| |

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.