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**1010 PRINTING GROUP LIMITED**

**匯星印刷集團有限公司\***

*(Incorporated in Bermuda with limited liability)*

(Stock code: 1127)

**SUPPLEMENTAL ANNOUNCEMENT IN RELATION TO  
THE ENTERING INTO THE OPTIONS AGREEMENT**

Reference is made to the announcement of the Company dated 23 March 2017 in relation to the acquisition of 75% of the entire issued capital of Regent and the entering into the options agreement (the “Announcement”). Unless otherwise specified, capitalised terms used herein shall have the same meanings as those defined in the Announcement.

The Board wishes to provide the following supplementary information in relation to the Granting of Options:

**Put Option**

On 27 March 2017, the Buyer entered into an addendum with Yau Wa and Mr. Tai, pursuant to which the exercise price of the Remaining Shares is limited to a maximum of HK\$80 million. That is, Yau Wa will have the right to sell to the Buyer, and require the Buyer to purchase, the Remaining Shares at the fourth anniversary of the date of the Options Agreement at exercise price of:

a) 1) 25% of the audited net assets value of Regent as at 31 December 2020; plus 2) the audited net profit after tax of Regent for the year ended 31 December 2020;

or

b) HK\$80 million,  
whichever is the lower.

**Call Options**

As published in the Announcement, subject to Regent meeting the agreed profit target (“Agreed Profit Target”), Yau Wa will have the right to purchase from the Buyer, and require the Buyer to sell, the Sales Shares according to the terms set out in the Options Agreement. As per the Options Agreement, the Agreed Profit Target is HK\$12.5 million.

The abovementioned supplementary information does not affect any other information contained in the Announcement and, save as supplemented by this announcement, the Announcement remains unchanged.

By order of the Board  
**1010 Printing Group Limited**  
Lau Chuk Kin  
Executive Director

Hong Kong, 27 March 2017

*As at the date of this announcement, the Board comprises Mr. Lau Chuk Kin, Mr. Li Hoi David, Mr. Lam Wing Yip, Ms. Lam Mei Lan and Mr. Chu Chun Wan as executive directors; Mr. Guo Junsheng as non-executive director; Mr. Yeung Ka Sing, Prof. Lee Hau Leung, Mr. Tsui King Chung, David and Dr. Ng Lai Man, Carmen as independent non-executive directors.*

\* For identification purpose only