

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 31/07/2014

To : Hong Kong Exchanges and Clearing Limited

| Name of Issuer | 1010 Printing Group Limited |   |
|----------------|-----------------------------|---|
| Date Submitted | 05/08/2014                  | _ |

I. Movements in Authorised Share Capital

| 1. Ordinary Shares  |                        |                                  |   |  |  |  |  |
|---|------------------------|----------------------------------|---|--|--|--|--|
| (1) Stock code : <u>1127</u> Description : <u>Ordinary Shares</u> |                        |                                  |   |  |  |  |  |
|   | No. of ordinary shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |  |  |  |  |
| Balance at close of preceding month                               | 1,000,000,000          | HKD0.01                          | HKD10,000,000                                   |  |  |  |  |
| Increase/(decrease)   | Nil                    |                                  | Nil   |  |  |  |  |
| Balance at close of the month                                     | 1,000,000,000          | HKD0.01                          | HKD10,000,000                                   |  |  |  |  |
| (2) Stock code : <u>N/A</u> Descrip                               | otion :                |                                  |   |  |  |  |  |
|   | No. of ordinary shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |  |  |  |  |
| Balance at close of preceding month                               |                        |                                  |   |  |  |  |  |
| Increase/(decrease)   |                        |                                  |   |  |  |  |  |
| Balance at close of the month                                     |                        |                                  |   |  |  |  |  |

## 2. Preference Shares

| Stock code :      | N/A         | Description :            |                                       |   |
|-------------------|-------------|--------------------------|---------------------------------------|---|
|                   |             | No. of prefere<br>shares | Par value<br>ence (State<br>currency) | Authorised share<br>capital<br>(State currency) |
| Balance at close  | of precedin | g month                  |                                       |   |
| Increase/(decreas | se)         |                          |                                       |   |
| Balance at close  | of the mont | h                        |                                       |   |

## 3. Other Classes of Shares

| Stock code : <u>N/A</u> D          | escription :                   |                                  |   |
|------------------------------------|--------------------------------|----------------------------------|---|
|                                    | No. of other classes of shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |
| Balance at close of preceding mont | h                              |                                  |   |
| Increase/(decrease)                |                                |                                  |   |
| Balance at close of the month      |                                |                                  |   |

## II. Movements in Issued Share Capital

|  | No. of ordi | nary shares | No of preference | No. of other classes |  |  |
|--|-------------|-------------|------------------|----------------------|--|--|
| -  | (1)         | (2)         | shares           | of shares            |  |  |
| Balance at close of preceding month      | 770,000,000 | <u>N/A</u>  | <u>N/A</u>       | <u>N/A</u>           |  |  |
| Increase/ (decrease)<br>during the month | -           | N/A         | <u>N/A</u>       | <u>N/A</u>           |  |  |
| Balance at close of the month            | 770,000,000 | <u>N/A</u>  | <u>N/A</u>       | <u>N/A</u>           |  |  |

III. Details of Movements in Issued Share Capital

| Share Options (under   | Share Option   | Schemes of the  | Issuer)        |              |                      |                          |
|------------------------|----------------|-----------------|----------------|--------------|----------------------|--------------------------|
| Particulars of share   |                |                 |                |              | No. of new shares of | No. of new shares of     |
| option scheme          |                |                 |                |              | issuer issued during | issuer which may be      |
| including EGM          |                |                 |                |              | the month pursuant   | issued pursuant thereto  |
| approval date          |                | Movement duri   | ng the month   |              | thereto              | as at close of the month |
| (dd/mm/yyyy) and -     |                |                 |                |              |                      |                          |
| class of shares        | Created        | Econoicad       | Concelled      | Langad       |                      |                          |
| issuable<br>1. N/A     | Granted        | Exercised       | Cancelled      | Lapsed       |                      |                          |
| <u>1. IN/A</u>         |                |                 |                |              |                      |                          |
|                        |                |                 |                |              |                      |                          |
|                        |                |                 |                |              |                      |                          |
|                        |                |                 |                |              |                      |                          |
|                        |                |                 |                |              |                      |                          |
|                        |                |                 |                |              |                      |                          |
| (Note 1)               |                |                 |                |              |                      |                          |
|                        |                |                 |                |              |                      |                          |
| 2.N/A                  |                |                 |                |              |                      |                          |
|                        |                |                 |                |              |                      |                          |
|                        |                |                 |                |              |                      |                          |
|                        |                |                 |                |              |                      |                          |
|                        |                |                 |                |              |                      |                          |
| shares                 |                |                 |                |              |                      |                          |
| (Note 1)               |                |                 |                |              |                      |                          |
|                        |                |                 |                |              |                      |                          |
| 3.N/A                  |                |                 |                |              |                      |                          |
| <u>J.N/A</u>           |                |                 |                |              |                      |                          |
|                        |                |                 |                |              |                      |                          |
|                        |                |                 |                |              |                      |                          |
|                        |                |                 |                |              |                      |                          |
|                        |                |                 |                |              |                      |                          |
| shares                 |                |                 |                |              |                      |                          |
| (Note 1)               |                |                 |                |              |                      |                          |
|                        |                | To              | otal A. (Ordin | - /          |                      |                          |
|                        |                |                 | (Prefere       | nce shares)  | N/A                  |                          |
|                        |                |                 | (0             | Other class) | N/A                  |                          |
| Total funds raised dur | ring the month | from exercise o | f              |              |                      |                          |
| options (State current |                |                 | N/A            |              |                      |                          |
|                        |                |                 |                |              |                      |                          |

| Description of warrants<br>(Date of expiry - dd/mm/yyyy)  | Currency of Nominal value at<br>nominal close of<br>value preceding month | during the | Nominal value<br>at close of the<br>month                                    | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|---|---|------------|--|--|--|
| 1. N/A  |   |            |  |  |  |
| ( / / )<br>Stock code (if listed)<br>Class of shares<br>issuable (Note 1)<br>Subscription price |   |            |  |  |  |
| EGM approval date (if applicable)   |   |            |  |  |  |
| (dd/mm/yyyy)<br>2.N/A   | ( / / )   |            |  |  |  |
| ( / / )<br>Stock code (if listed)<br>Class of shares<br>issuable (Note 1)                       |   |            | · ·  |  |  |
| Subscription price<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)                      | ( / / )   |            |  |  |  |
| <u>3.N/A</u>  |   |            |  |  |  |
|   |   |            |  |  |  |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)<br>4.N/A                                   | ( / / )   |            |  |  |  |
|   |   |            |  |  |  |
| Class of shares issuable (Note 1)   |   |            |  |  |  |
| Subscription price<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)                      | ( / / )   |            |  |  |  |
|   | Tota  | (Prefere   | nary shares) <u>N/A</u><br>nce shares) <u>N/A</u><br>Other class) <u>N/A</u> |  | -<br>-<br>-  |

| Convertibles (i.e. Convertible i                 | nta Sharac af tha I | squar which are to                       |                                  | For Main Board and GEM listed issuers       |  |  |  |  |
|--|---------------------|--|----------------------------------|---|--|--|--|--|
| Class and description                            |                     | Amount at close<br>of preceding<br>month | Converted<br>during the<br>month | Amount at<br>close of the<br>month          | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |  |  |
| 1. N/A   |                     |  |                                  |   |  |  |  |  |
|  |                     |  |                                  |   |  |  |  |  |
| Stock code (if listed)                           |                     |  |                                  |   |  |  |  |  |
| Class of shares                                  |                     |  |                                  |   |  |  |  |  |
| issuable ( <i>Note 1</i> )<br>Subscription price |                     |  |                                  |   |  |  |  |  |
| EGM approval date                                |                     |  |                                  |   |  |  |  |  |
| (if applicable)<br>(dd/mm/yyyy))                 |                     |  |                                  |   |  |  |  |  |
| 2. N/A   | ( / / )             |  |                                  |   |  |  |  |  |
|  |                     |  |                                  |   |  |  |  |  |
|  |                     |  |                                  |   |  |  |  |  |
| Stock code (if listed)                           |                     |  |                                  |   |  |  |  |  |
| Class of shares                                  |                     |  |                                  |   |  |  |  |  |
| issuable (Note 1)                                |                     |  |                                  |   |  |  |  |  |
| EGM approval date                                |                     |  |                                  |   |  |  |  |  |
| (if applicable)<br>(dd/mm/yyyy)                  | ( / / )             |  |                                  |   |  |  |  |  |
| 3. N/A   |                     |  |                                  |   |  |  |  |  |
|  |                     |  |                                  |   |  |  |  |  |
|  |                     |  |                                  |   |  |  |  |  |
| Stock code (if listed)                           |                     |  |                                  |   |  |  |  |  |
| Class of shares issuable (Note 1)                |                     |  |                                  |   |  |  |  |  |
| Subscription price                               |                     |  |                                  |   |  |  |  |  |
| EGM approval date (if applicable)                |                     |  |                                  |   |  |  |  |  |
| (dd/mm/yyyy)                                     | ( / / )             |  |                                  |   |  |  |  |  |
| 4. N/A   |                     |  |                                  |   |  |  |  |  |
|  |                     |  |                                  |   |  |  |  |  |
|  |                     |  |                                  |   |  |  |  |  |
| Stock code (if listed)                           |                     |  |                                  |   |  |  |  |  |
| Class of shares issuable ( <i>Note 1</i> )       |                     |  |                                  |   |  |  |  |  |
| Subscription price                               |                     |  |                                  |   |  |  |  |  |
| EGM approval date (if applicable)                |                     |  |                                  |   |  |  |  |  |
| (dd/mm/yyyy)                                     | ( / / )             |  | T-4-1 C (O 1                     | 1 \ \ \ \ \ \                               |  |  |  |  |
|  |                     |  |                                  | nary shares) <u>N/A</u><br>ence shares) N/A |  | <u>.</u>   |  |  |
|  |                     |  |                                  | Other class) $N/A$                          |  | -  |  |  |

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

|   | No. of new shares of<br>issuer issued during<br>the month pursuant | No. of new shares of<br>issuer which may be<br>issued pursuant thereto |
|---|--|--|
| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | thereto  | as at close of the month   |
| 1. <u>N/A</u>   |  |  |
|   |  |  |
| shares (Note 1)   |  |  |
| 2. N/A  |  |  |
|   |  |  |
| ( / / )<br>shares (Note 1)  |  |  |
|   |  |  |
| 3. <u>N/A</u>   |  |  |
|   |  |  |
|   |  |  |
| Total D. (Ordinary shares)  | N/A  |  |
| (Preference shares)   | N/A  |  |
| (Other class)   | N/A  |  |

|    |               | ssued Share Capital |  |            |   | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the |
|----|---------------|---------------------|--|------------|---|--|--|
|    | Type of Issue |                     |  |            |   |  | month  |
|    |               |                     | Class of shares issuable (Note 1)            | <u>N/A</u> |   |  |  |
| 1. | Rights issue  | At price : State    | Issue and allotment<br>date : (dd/mm/yyyy)   | ( / /      | ) |  |  |
|    |               |                     | EGM approval date:<br>(dd/mm/yyyy)           | ( / /      | ) |  |  |
|    |               |                     |  |            |   |  |  |
|    |               |                     | Class of shares issuable (Note 1)            | <u>N/A</u> |   |  |  |
| 2. | Open offer    | At price : State    | Issue and allotment<br>date : (dd/mm/yyyy)   | ( / /      | ) |  |  |
|    |               |                     | EGM approval date:<br>(dd/mm/yyyy)           | ( / /      | ) |  |  |
|    |               |                     |  |            |   |  |  |
|    |               |                     | Class of shares issuable (Note 1)            | <u>N/A</u> |   |  |  |
| 3. | Placing       | At price : State    | _ Issue and allotment<br>date : (dd/mm/yyyy) | ( / /      | ) |  |  |
|    |               |                     | EGM approval date:<br>(dd/mm/yyyy)           | ( / /      | ) |  |  |
|    |               |                     |  |            |   |  |  |
|    |               |                     | Class of shares issuable (Note 1)            | <u>N/A</u> |   |  |  |
| 4. | Bonus issue   |                     | Issue and allotment<br>date : (dd/mm/yyyy)   | ( / /      | ) |  |  |
|    |               |                     | EGM approval date:<br>(dd/mm/yyyy)           | ( / /      | ) |  |  |
|    |               |                     |  |            |   |  |  |
|    |               |                     |  |            |   |  |  |

|          |   | For Main Board and GEM listed issuers                                |   |            |   |  |   |  |
|----------|---|--|---|------------|---|--|---|--|
|          | Type of Issue                                   |  |   |            |   | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |  |
|          |   | Class of shares issuable (Note 1)                                    |   | <u>N/A</u> |   |  |   |  |
| 5.       | Scrip dividend At price : State currency —      | Issue and allotment<br>date : (dd/mm/yyyy)                           | ( | / /        | ) |  |   |  |
|          |   | EGM approval date:<br>(dd/mm/yyyy)                                   | ( | / /        | ) |  |   |  |
|          |   | Class of shares  |   | <u>N/A</u> |   |  |   |  |
| 6.       | Repurchase of shares                            | repurchased ( <i>Note 1</i> )<br>Cancellation date :<br>(dd/mm/yyyy) | ( | / /        | ) |  |   |  |
|          |   | EGM approval date:<br>(dd/mm/yyyy)                                   | ( | / /        | ) |  |   |  |
|          |   | Class of shares redeemed ( <i>Note 1</i> )                           |   | <u>N/A</u> |   |  |   |  |
| 7.       | Redemption of shares                            | Redemption date :<br>(dd/mm/yyyy)                                    | ( | / /        | ) |  |   |  |
|          |   | EGM approval date:<br>(dd/mm/yyyy)                                   | ( | / /        | ) |  |   |  |
|          |   |  |   |            |   |  |   |  |
|          |   | Class of shares issuable (Note 1)                                    |   | <u>N/A</u> |   |  |   |  |
| 8.       | Consideration issue At price : State currency — | Issue and allotment<br>date : (dd/mm/yyyy)                           | ( | / /        | ) |  |   |  |
|          |   | EGM approval date:<br>(dd/mm/yyyy)                                   | ( | / /        | ) |  |   |  |
|          |   |  |   |            |   |  |   |  |
| <u> </u> |   |  |   |            |   |  |   |  |

|                           |                  |  | ard and GEM listed  | uissuers   |
|---------------------------|------------------|--|---|--|
| Type of Issue             |                  |  | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto  | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month  |
|                           |                  | Class of shares issuable <u>N/A</u><br>(Note 1)    |   |  |
| Capital reorganisation    |                  | Issue and allotment ( / /<br>date : (dd/mm/yyyy)   | )   |  |
|                           |                  | EGM approval date: ( / /<br>(dd/mm/yyyy)           | )   |  |
|                           |                  |  |   |  |
|                           |                  | Class of shares issuable <u>N/A</u><br>(Note 1)    |   |  |
| Other<br>(Please specify) | At price : State | - Issue and allotment ( / /<br>date : (dd/mm/yyyy) | )   |  |
|                           |                  | EGM approval date: ( / /<br>(dd/mm/yyyy)           | )   |  |
|                           |                  | (Preference sh                                     | ares) N/A   | -  |
|                           | Other            | Capital<br>reorganisation                          | Capital<br>reorganisation       Class of shares issuable<br>$(Note 1)$ $N/A$ Issue and allotment<br>date : (dd/mm/yyyy)       ( / /<br>date: (dd/mm/yyyy)         EGM approval date:<br>(dd/mm/yyyy)       ( / /<br>date:<br>(dd/mm/yyyy)         Other<br>(Please specify)       At price : State<br>currency       Class of shares issuable<br>(Note 1) $N/A$ Other<br>(Please specify)       At price : State<br>currency       Class of shares issuable<br>(Note 1) $N/A$ EGM approval date:<br>(dd/mm/yyyy)       ( / /<br>currency       EGM approval date:<br>( / /<br>date : (dd/mm/yyyy)       N/A         Total E.<br>(Ordinary sh<br>(Preference sh       Total E.<br>(Ordinary sh       Ordinary sh | issuer issued during the month pursuant thereto         Type of Issue         Capital reorganisation         Class of shares issuable $(N \to I)$ Issue and allotment $(///)$ GM approval date: $(///)$ Class of shares issuable $(N \to I)$ EGM approval date: $(///)$ Class of shares issuable $(N \to I)$ EGM approval date: $(///)$ Class of shares issuable $(N \to I)$ EGM approval date: $(///)$ |

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):                          | (1) | N/A |
|--|-----|-----|
|  | (2) | N/A |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):                        |     | N/A |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):                  |     | N/A |
| (These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").) |     |     |

Remarks (if any):

| Submitted by: <u>Tan Lai Ming</u>                      |
|--|
| Title: <u>Company Secretary</u>                        |
| (Director, Secretary or other duly authorised officer) |
|  |
|  |
|  |
| Notes :  |

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.