

PUBLIC OFFER – YELLOW FORM 公開發售 – 黃表
USE THIS APPLICATION FORM IF YOU WANT THE OFFER SHARES TO BE ISSUED IN THE NAME OF HKSCC NOMINEES LIMITED (“HKSCC NOMINEES”) AND DEPOSITED DIRECTLY INTO THE CENTRAL CLEARING AND SETTLEMENT SYSTEM (“CCASS”) FOR CREDIT TO YOUR CCASS INVESTOR PARTICIPANT STOCK ACCOUNT OR YOUR DESIGNATED CCASS PARTICIPANT’S STOCK ACCOUNT MAINTAINED IN CCASS
閣下如欲以香港中央結算(代理人)有限公司(「中央結算代理人」)之名義登記發售股份,並直接存入中央結算及交收系統(「中央結算系統」),以記存於閣下於中央結算系統設立之中央結算系統投資者戶口持有者股份戶口或閣下指定之中央結算系統參與者股份戶口內,請使用本申請表格

Note: Unless defined herein, capitalised terms in this Application Form shall have the same meanings as those defined in the prospectus issued by 1010 Printing Group Limited (the “Company”) dated Thursday, 30 June 2011 (the “Prospectus”) together with any supplement thereto.
附註: 除本申請表格另有界定外,本申請表格所用詞彙與匯星印刷集團有限公司(「本公司」)所刊發日期為二零一一年六月三十日(星期四)之招股章程(「招股章程」)及其任何補充文件界定者具有相同涵義。

Staple your payment here 請將股款繫釘在此

Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited (the “Stock Exchange”) and Hong Kong Securities Clearing Company Limited (“HKSCC”) take no responsibility for the contents of this Application Form, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this Application Form.
香港交易及結算所有限公司、香港聯合交易所有限公司(「聯交所」)及香港中央結算有限公司(「香港結算」)對本申請表格之內容概不負責,對其準確性或完整性亦不發表任何聲明,並明確表示概不就因本申請表格全部或在任何部分內容而產生或因依賴該等內容而引致之任何損失承擔任何責任。
A copy of this Application Form, together with a copy of each of the WHITE, BLUE and GREEN Application Forms, the Prospectus and the other documents specified in the paragraph headed “Documents delivered and to be delivered to the Registrars of Companies and available for inspection” in Appendix VI to the Prospectus, have been registered by the Registrar of Companies in Hong Kong as required by section 342C of the Hong Kong Companies Ordinance. The Securities and Futures Commission in Hong Kong (the “SFC”), the Registrar of Companies in Hong Kong and the Registrar of Companies in Bermuda take no responsibility as to the contents of any of these documents.
本申請表格連同白色、藍色及綠色申請表格、招股章程及招股章程附錄六中「送呈公司註冊處處長及備查文件」一段所述其他文件,已遵照香港公司條例第342C條之規定,送呈或將送呈香港公司註冊處處長登記。香港證券及期貨事務監察委員會(「證監會」)與香港公司註冊處處長及百慕達公司註冊處處長對此等文件之內容概不負責。
This Application Form is not for publication, distribution or release in the United States, Canada, European Economic Area, the United Kingdom, Singapore, Japan, the PRC and Bermuda.
本申請表格不得在美國、加拿大、歐洲經濟區、英國、新加坡、日本、中國及百慕達刊發、派發或發佈。
The information contained in this Application Form does not constitute an offer of securities for sale in the United States. The Shares may not be offered, sold or delivered within the United States unless they are registered under the applicable law or are exempted from registration. No public offering of securities will be made in the United States.
本申請表格所載資料並不構成在美國提出銷售證券之要約。除非股份已根據適用法律登記或已獲豁免登記,否則不得在美國提呈發售、出售或交付。證券概不會在美國公開發售。



1010 PRINTING GROUP LIMITED
匯星印刷集團有限公司
(Incorporated in Bermuda with limited liability)
(於百慕達註冊成立之有限公司)

LISTING ON THE MAIN BOARD OF
THE STOCK EXCHANGE OF HONG KONG LIMITED
BY WAY OF
PLACING, PUBLIC OFFER AND PREFERENTIAL OFFER

Number of Offer Shares : 125,000,000 Shares (subject to adjustment)
Number of Placing Shares : 99,964,164 Shares (subject to adjustment)
Number of Public Offer Shares : 12,504,000 Shares (subject to adjustment)
Number of Reserved Shares under the Preferential Offer : 12,531,836 Shares (subject to reallocation)
Offer Price : Not more than HK\$0.90 per Offer Share (payable in full on application and subject to refund, plus brokerage of 1%, Stock Exchange trading fee of 0.005% and SFC transaction levy of 0.003%) and not less than HK\$0.70 per Offer Share

Nominal value : HK\$0.01 per Share
Stock code : 1127
以配售、公開發售及優先發售方式
於香港聯合交易所有限公司
主板上市

發售股份數目 : 125,000,000股股份(可予重新分配)
配售股份數目 : 99,964,164股股份(可予重新分配)
公開發售股份數目 : 12,504,000股股份(可予重新分配)
優先發售項下之預留股份數目 : 12,531,836股股份(可予重新分配)
發售價 : 每股發售股份不超過0.90港元,另加1%經紀佣金、0.005%聯交所交易費及0.003%證監會交易徵費
(須於申請時繳足及可予退回)及每股發售股份不少於0.70港元
面值 : 每股0.01港元
股份代號 : 1127

Application Form For Offer Shares

Applications will be accepted until 12:00 noon on Friday, 15 July 2011.

You must read the conditions and instructions attached to this Application Form. To be valid, you must complete all applicable parts of this Application Form. Please write clearly in ink and sign your name(s) on this page.

To: 1010 Printing Group Limited
Investec Capital Asia Limited
Hatting International Securities Company Limited

- apply for the number of Public Offer Shares set out below, on the terms and subject to the conditions of the Prospectus and this Application Form, and subject to the Bye-Laws;
- enclose payment in full for the Public Offer Shares applied for, being not more than HK\$0.90 per Offer Share (payable in full on application in Hong Kong dollars and subject to refund, plus 1% brokerage, 0.005% Stock Exchange trading fee and 0.003% SFC transaction levy);
- undertake and agree to accept the Public Offer Shares applied for, or any lesser number allocated to me/us on this application;
- declare that this is the only application made and the only application intended to be made by me/us whether on a WHITE or YELLOW Application Form or by giving electronic application instructions to HKSCC via CCASS or to the White Form eIPO Service Provider via the White Form eIPO service (www.eipo.com.hk), to benefit me/us or the person for whose benefit I am/we are applying;
- represent, warrant and undertake (a) that I am not/we are not/none of the persons for whose benefit I am/we are applying is restricted by any applicable laws of Hong Kong or elsewhere from making this application, paying any application moneys for, or being allotted or taking up, any Offer Shares; and I am not/we are not/none of the persons for whose benefit I am/we are applying is within the United States (as defined in Regulation S under the U.S. Securities Act) and I/we/the persons for whose benefit I am/we are applying will acquire the Offer Shares in an offshore transaction (within the meaning of Regulation S under the U.S. Securities Act) or a legal or natural of the People's Republic of China (other than, Macau and Taiwan) (except qualified domestic institutional investors) or the allotment of the application for the Public Offer Shares to, or by whom or for whose benefit this application is made would require the Company to comply with any requirement under any law of regulation (whether or not having the force of law) of any territory outside Hong Kong;
- undertake, confirm and declare that I/we, and the person for whose benefit I am/we are applying have not indicated an interest for or taken up and will not indicate an interest for or take up any of the Placing Shares (except in respect of the Reserved Shares applied for pursuant to the Preferential Offer);
- understand that this declaration and representation will be relied upon by the Company, the Joint Lead Managers and the Underwriters in deciding whether or not to make any allotment of Offer Shares in response to this application;
- authorise the Company to also the name of HKSCC Nominees on the register of members of the Company as the holder(s) of any Public Offer Shares to be allotted to me/us, and to deposit the relevant Share certificate(s) directly into CCASS operated by HKSCC for the credit of my/our CCASS Investor Participant stock account or the stock account of my/our designated CCASS Participant;
- request that any refund cheque(s) be made payable to me/us (or in the case of joint applicants, to the first-named applicant in this Application Form), and (subject to the terms and conditions set out in this Application Form and in the Prospectus) to send any refund cheque(s) by ordinary post at my/our own risk to the address given on this Application Form (except where I/we have applied for 1,000,000 or more Offer Shares and have indicated on this Application Form that I/we wish to collect any refund cheque(s) in person in accordance with the procedures prescribed in this Application Form and the Prospectus);
- have read the terms, conditions and application procedures set out in this Application Form and in the Prospectus and agree to be bound by them and are aware of restrictions on the Public Offer described in the Prospectus; and
- agree that this application made by me/us, any acceptance of it and the resulting contract, will be governed by and construed in accordance with the laws of Hong Kong.

Signed by (all) applicant(s) (all joint applicants must sign):
(所有)申請人簽署(所有聯名申請人必須簽署):

Date: 日期: _____
D M Y
日 月 年

Warning:
It is important that you read the terms, conditions and application procedures overlaid.
You must complete this application in English unless otherwise stated, otherwise the application is liable to be rejected.
You must sign this application in writing (and not by way of personal chop), otherwise the application is liable to be rejected.
All applicable boxes in this Application Form must be completed, otherwise the application is liable to be rejected.
Only one application may be made for the benefit of any person on a WHITE or YELLOW Application Form, or by giving electronic application instructions to HKSCC via CCASS or to the White Form eIPO Service Provider via the White Form eIPO service (www.eipo.com.hk). The following are liable to be rejected: multiple or suspected multiple applications on WHITE and/or YELLOW Application Form(s) and/or by giving electronic application instructions to HKSCC via CCASS or to the HK eIPO White Form Service Provider via the White Form eIPO service (www.eipo.com.hk); and applications made by one applicant (or joint applicants) on either a WHITE or YELLOW Application Form, or by giving electronic application instructions to HKSCC via CCASS or to the White Form eIPO Service Provider via the White Form eIPO service (www.eipo.com.hk), for more than 6,252,000 Offer Shares (being 50% of the Offer Shares initially made available for public subscription under the Public Offer); and where cheques or banker's cashier orders are dishonoured upon the first presentation.
You may be prosecuted if you make a false declaration.

發售股份申請表格

認購申請將於二零一一年七月十五日(星期五)
中午十二時正前接納。
務請細閱本申請表格所附載之條件及指示。
本申請表格各適用部分必須填妥,方為有效。
請以墨水筆或原子筆清楚填寫及於本頁簽署。

致: 匯星印刷集團有限公司
天達國際亞洲有限公司
海通國際證券有限公司

- 本人/吾等:
- 按錄招股章程及本申請表格所載條款及條件,並在申請時繳足以下數目之公開發售股份:
• 撥納申請公開發售股份所需之全數款項,即每股發售股份不超過0.90港元(須於申請時以港元繳足及可予退還,另加1%經紀佣金、0.005%聯交所交易費及0.003%證監會交易徵費);
• 承諾並同意接納所申請或根據本申請分配予本人/吾等之較數目之公開發售股份;
- 聲明是向申請時本人/吾等或其利益申請之人士以白色或黃色申請表格或透過中央結算系統向香港結算或通過白表eIPO服務(www.eipo.com.hk)向白表eIPO服務供應商發出電子選擇指示所作出或擬作出之唯一申請;
- 聲明、保證及承諾(a)本人/吾等/本人/吾等為其利益申請之人士並不受香港或其他地方之任何適用法律限制提出本申請,支付任何申請款或獲免稅或承擔任何發售股份,及本人/吾等/本人/吾等為其利益申請之人士並非身處美國(定義見美國證券法S規則)境內,且本人/吾等/本人/吾等為其利益申請之人士在離岸交易(定義見美國證券法S規則)中收購發售股份,或為中華人民共和國(包括澳門及台灣)之法人或自然人(惟合資格境內機構投資者除外),或 貴公司毋須因向本人/吾等或足項申請之受益人配發公開發售股份,或本人/吾等或足項申請之受益人申請公開發售股份而遵守任何香港以外地區之任何法律或規則(不論具有法律效力與否)之任何規定;
- 承諾、確認及聲明,本人/吾等/本人/吾等並無表示有興趣或承購任何公開發售股份,亦將不會表示有興趣或承購任何配發股份(根據優先發售申請預留股份除外);
- 明白 貴公司、聯席牽頭經辦人及包銷商將依本聲明及陳述,以決定是否因應本申請而配發任何公開發售股份;
- 授權 貴公司將香港結算代理人之名稱列入 貴公司股東名冊內,作為本人/吾等所獲配發任何公開發售股份之持有人,並將相關股票直接存入香港結算操作之中央結算系統,以記存於本人/吾等之中央結算系統投資者戶口持有者股份戶口或本人/吾等指定之中央結算系統參與者股份戶口;
- 要求任何退還支票以本人/吾等(或如聯名申請人,以本申請表格內排名首位之申請人)為抬頭人;及(在本申請表格及招股章程所載條款及條件之限制下)以平郵方式將任何退還支票寄在本申請表格所填地址,郵票號碼由本人/吾等自行承擔(惟本人/吾等申請認購1,000,000股或以上發售股份,並已於申請表格上表明擬按本申請表格及招股章程所述手續親身領取任何退還支票則除外);
- 已細閱本申請表格及招股章程所載條款、條件及申請手續並同意受其約束,且知悉招股章程所述關於公開發售之限制;及
- 同意本人/吾等作出之申請,其任何後納及因此訂立之合約受香港法律監管,並按其詮釋。

For broker use此欄供經紀填寫
Lodged by 申請由以下經紀遞交

Broker No. 經紀號碼					
Broker' Chop 經紀印章					

警告:
務請閣下細閱背頁之條款、條件及申請手續。
除另有訂明者外,閣下必須以英文填寫本申請,否則申請可遭拒絕受理。
閣下必須親筆簽署本申請,不得以個人印章代替,否則申請可遭拒絕受理。
必須填妥本申請表格所有適用空欄,否則申請可遭拒絕受理。
任何人不得以白色或黃色申請表格或透過中央結算系統向香港結算或通過白表eIPO服務(www.eipo.com.hk)向白表eIPO服務供應商發出電子選擇指示,以受託人身份提出一次申請,倘出現下列情況,則可遭拒絕受理:以白色及/或黃色申請表格及/或透過中央結算系統向香港結算或通過白表eIPO服務(www.eipo.com.hk)向網上白表服務供應商發出電子選擇指示提出重複或疑難重覆申請;及由一名申請人(或聯名申請人)以一份白色或黃色申請表格或透過中央結算系統向香港結算或通過白表eIPO服務(www.eipo.com.hk)向白表eIPO服務供應商發出電子選擇指示申請超過6,252,000股發售股份(即根據公開發售初步可供公眾認購之發售股份50%);及支票或銀行本票於首次遞時未能兌現。
如作出虛假聲明,可能會被檢控。

USE THIS APPLICATION FORM IF YOU WANT THE ALLOTTED PUBLIC OFFER SHARES TO BE ISSUED IN THE NAME OF HKSCC NOMINEES LIMITED AND DEPOSITED DIRECTLY INTO THE CENTRAL CLEARING AND SETTLEMENT SYSTEM ("CCASS") FOR CREDIT TO YOUR CCASS INVESTOR PARTICIPANT STOCK ACCOUNT OR YOUR DESIGNATED CCASS PARTICIPANT'S STOCK ACCOUNT MAINTAINED IN CCASS 閣下如欲以香港中央結算(代理人)有限公司之名義登記獲配發之公開發售股份,並直接存入中央結算及交收系統(「中央結算系統」),以記存於閣下於中央結算系統設立之中央結算系統投資者戶口持有人股份戶口或閣下指定之中央結算系統參與者股份戶口內,請使用本申請表格

Number of Offer Shares applied for (unless provided otherwise, not to exceed 6,252,000 Shares being 50% of the Offer Shares initially made available for subscription by the public under the Public Offer)
申請之發售股份數目
(除另有指明外,不得超過6,252,000股股份,即按照公開發售初步可供公眾認購之發售股份之50%)

Cheque/banker's cashier order number
支票/銀行本票號碼

Total amount of payment
股款總額

HK\$ 港元

Name of bank on which cheque/banker's cashier order is drawn*
支票/銀行本票之付款銀行名稱*

* Cheques or banker's cashier orders should be crossed "Account Payee Only" and made payable to "Horsford Nominees Ltd - 1010 Printing Public Offer".
* 支票或銀行本票須以「只准入抬頭人賬戶」方式劃線開出,並須註明抬頭人為「浩豐代理人有限公司-匯星印刷公開發售」。

To be completed in BLOCK letters in English in ink, except as stated otherwise. Joint applicants should give the address of the first-named applicant only.
除另有說明外,請用墨水筆或原子筆以英文正楷填寫。聯名申請人只須填寫排名首位之申請人地址。

Your name in English
閣下之英文姓名/名稱

Family name or company name 姓氏或公司名稱

Forename(s) 名字

Your name in Chinese
閣下之中文姓名/名稱

Family name or company name 姓氏或公司名稱

Forename(s) 名字

Your occupation in English
閣下之職業
(以英文填寫)

Your Hong Kong identity card no./passport no./Hong Kong business registration no. (Please delete as appropriate) +
閣下之香港身份證號碼/護照號碼/香港商業登記證號碼(請刪除不適用者)+

Names of all other joint applicants in English (if any)
所有其他聯名申請人之英文姓名(如有)

- (1)
(2)
(3)

Hong Kong business registration no./Hong Kong identity card no./passport no. of all other joint applicants (Please delete as appropriate) +
所有其他聯名申請人之香港商業登記證號碼/香港身份證號碼/護照號碼(請刪除不適用者)+

- (1)
(2)
(3)

Your address in English (Joint applicants should give the address and telephone number of the first-named applicant only) (Only an address in Hong Kong will be accepted)
申請人地址(以英文填寫)
(聯名申請人只須申報名列首位者之地址及電話號碼)
(僅接納香港地址)

Tel. No. 電話號碼

- + (1) For a CCASS Investor Participant, only a Hong Kong identity card number (if you are an individual) or Hong Kong business registration number (if you are a body corporate) will be accepted for this application (Please see paragraph 2 under the section "How to make your application" overleaf). Your Hong Kong identity card/passport number (if you are an individual) or Hong Kong business registration number (if you are a body corporate) will be used for checking the validity of this Application Form and such data may be transferred to a third party for the accomplishment of such purpose. If you are applying through a designated CCASS Participant (other than a CCASS Investor Participant) and you hold a Hong Kong identity card, please provide that number. If you do not hold a Hong Kong identity card, please provide your passport number. For bodies corporate, please provide your Hong Kong business registration number. All joint applicants must give (if they are individuals) their Hong Kong identity card numbers or, where appropriate, passport numbers, or (if they are bodies corporate) their Hong Kong business registration numbers.
中央結算系統投資者戶口持有人提出本申請時須填寫香港身份證號碼(閣下為個人)或香港商業登記證號碼(閣下為法人團體)方可獲得受理(請參閱背頁「申請手續」一節第2段)。閣下之香港身份證/護照號碼(閣下屬個人)或香港商業登記證號碼(閣下為法人團體)將用以核實本申請表格是否有效,而有關資料可能會轉交第三方以辦理上述事項。如閣下透過指定中央結算系統參與者(不包括中央結算系統投資者戶口持有人)申請認購而閣下持有香港身份證,請填寫香港身份證號碼,否則請填寫護照號碼。如為法人團體,請填寫香港商業登記證號碼。所有聯名申請人(如屬個人)必須填寫香港身份證號碼或(如屬法人團體)香港商業登記證號碼。
(2) Part of your Hong Kong identity card number/passport number, or, if you are joint applicants, part of the Hong Kong identity card number/passport number of the first-named applicant, provided by you may be printed on your refund cheque, if any. Such data would also be transferred to a third party for refund purpose. Your banker may require verification of your Hong Kong identity card number/passport number before encashment of your refund cheque. Inaccurate completion of your Hong Kong identity card number/passport number may lead to delay in encashment of or may invalidate your refund cheque.
閣下提供之部分香港身份證號碼/護照號碼,或(倘閣下為聯名申請人)名列首位申請人之部分香港身份證號碼/護照號碼,可能列印於閣下之退款支票(如有)。有關資料亦會交予第三方以安排退款。閣下之銀行可能會在兌現閣下之退款支票前,要求核實閣下之香港身份證號碼/護照號碼。不正確填寫閣下之香港身份證號碼/護照號碼,可能會導致延誤兌現閣下之退款支票,或使退款支票無效。

For nominees: Please provide an account number or identification code for each beneficial owner (or in the case of joint beneficial owners, for each beneficial owner). If you are a nominee and you do not complete this section, this application will be treated as being made for your benefit.

由代名人遞交:請填寫每名實益擁有人(如屬聯名實益擁有人,則為每名實益擁有人)之賬戶號碼或身份識別編碼。如閣下為代名人但並無填寫此欄,本申請將視作為閣下本身之利益提出。

If you apply for 1,000,000 or more Public Offer Shares and wish to collect your refund cheque(s) (where relevant) in person from Computershare Hong Kong Investor Services Limited at Shops 1712-1716, 17/F, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong from 9:00 a.m. to 1:00 p.m. on Friday, 22 July 2011 or such other dates as notified by the Company in the newspapers as the date of despatch/collect of Share certificate(s)/e-Refund payment instructions/refund cheque(s), please put a "✓" in the box on the left.
閣下申請認購1,000,000股或以上公開發售股份,且擬於二零一一年七月二十二日(星期五)上午九時正至下午一時正期間,或本公司在報章上公佈發送/領取股票/電子退款指示/退款支票之其他日期,親身前往香港中央結算系統有限公司(地址為香港灣仔皇后大道東183號合和中心17樓1712-1716室)領取閣下之退款支票(如相關),請在左邊方格內填上「✓」號。
有關領取退款支票之時間及地點詳情,如相關,請參閱背頁(閣下成功申請認購(全部或部分)發售股份)及「退回閣下之股款」兩節。
Any alteration to only application details that you provide on this form should be authorised by the signature of the applicant(s).
對閣下在本表格內提供之任何申請資料之任何更正必須獲申請人簽署授權。

DETAILS FOR CCASS PARTICIPANT 中央結算系統參與者資料

THIS BOX MUST BE DULY COMPLETED
此空格必須填寫妥當

Participant I.D. of the designated CCASS Participant or CCASS Investor Participant
指定中央結算系統參與者或中央結算系統投資者戶口持有人編號

For designated CCASS Participant or Corporate CCASS Investor Participant, please also affix the company chop bearing its company name.
指定中央結算系統參與者或中央結算系統公司投資者戶口持有人請加蓋顯示公司名稱之公司印鑑

(See paragraph 2 under the section "How to make your application" overleaf)
(請參閱背頁「申請手續」一節第2段)

For Bank use 此欄供銀行填寫

ADDRESS LABEL 地址標貼

Please repeat your name and address as set out above in BLOCK letters
請用正楷填寫上表所示姓名/名稱及地址

Name(s) 姓名/名稱

Address 地址

USE THIS APPLICATION FORM IF YOU WANT THE OFFER SHARES TO BE ISSUED IN THE NAME OF HKSCC NOMINEES LIMITED AND DEPOSITED DIRECTLY INTO THE CENTRAL CLEARING AND SETTLEMENT SYSTEM ("CCASS") FOR CREDIT TO YOUR CCASS INVESTOR PARTICIPANT STOCK ACCOUNT OR YOUR DESIGNATED CCASS PARTICIPANT'S STOCK ACCOUNT MAINTAINED IN CCASS



1010 PRINTING GROUP LIMITED

匯星印刷集團有限公司
(Incorporated in Bermuda with limited liability)

SHARE OFFER

CONDITIONS OF YOUR APPLICATION

Unless otherwise stated, terms used in these conditions have the same meanings ascribed thereto in the Prospectus.

- A. Who can apply
- You, the applicant(s), and any person(s) for whose benefit you are applying, must be 18 years of age or older.
 - If you are a firm, the application must be in the names of the individual members, not in the name of the firm.
 - If you are a body corporate, the application must be stamped with the company chop (bearing the company name) and signed by a duly authorised officer, who must state his or her representative capacity.
 - Save as under the circumstances permitted by the Listing Rules, you cannot apply for any Public Offer Shares if you or any person(s) for whose benefit you are applying are:
 - an existing beneficial owner of Shares in the Company;
 - the chief executive or a director of the Company or any of its subsidiaries;
 - an associate (as defined in the Listing Rules) of any of the above;
 - a connected person (as defined in the Listing Rules) of the Company or a person who will become a connected person of the Company immediately upon completion of the Share Offer;
 - a legal or natural person of the People's Republic of China (other than Hong Kong, Macau and Taiwan) (except qualified domestic institutional investors);
 - inside the United States (as defined in Regulation S under the U.S. Securities Act) and are not a person described in paragraph (h)(3) of Rule 902 of Regulation S under the U.S. Securities Act;
 - a person who does not have a Hong Kong address; or
 - have been allocated or have applied for Shares under the Placing (except in respect of the Reserved Shares applied for pursuant to the Preferential Offer).

5. The number of joint applicants may not exceed four.
- B. If you are a nominee
- You may make more than one application for the Offer Shares if and only if you are a nominee, in which case you may make an application by: (i) giving electronic application instructions to HKSCC (if you are a CCASS Participant); or (ii) using a WHITE or YELLOW Application Form, and lodging more than one application in your own name on behalf of different beneficial owners. In the box on this Application Form marked "For nominees", you must include:
- an account number; or
 - some other identification code

For each beneficial owner or, in the case of joint beneficial owners, for each such beneficial owner. If you do not include this information, the application will be treated as being for your own benefit. A nominee who submits this Application Form on behalf of another person is deemed to have represented to and undertaken with the Company, the Joint Lead Managers and the Underwriter that he/she has been duly authorised by such person (or, if more than one, all of them) to submit this application and to agree to the terms of this Application Form on behalf of such person/every such person. You further undertake to supply to the Company, the Joint Lead Managers and the Underwriters such information about such person/every such person as any of them may require for any of the purposes set out in the section below headed "Personal data".

- C. Lodge only one application for your benefit (or your and any of your joint applicants' benefit)
- Multiple or suspected multiple applications will be rejected. Save as referred to in paragraph B above, all of your applications (including the part of the application made by HKSCC Nominees Limited acting on electronic application instructions) will be rejected as multiple applications if you, or you and your joint applicant(s) together:
- make more than one application (whether individually or jointly with others) on a WHITE and/or YELLOW Application Form and/or by giving electronic application instructions to HKSCC or to the WHITE Form eIPO Service Provider via the WHITE Form eIPO service (www.eipo.com.hk) (save in the case of applications made by nominees in accordance with paragraph B above);
 - apply both (whether individually or jointly) on one WHITE Application Form and one YELLOW Application Form or on one WHITE or YELLOW Application Form and give electronic application instructions to HKSCC or to the WHITE Form eIPO Service Provider via the WHITE Form eIPO service (www.eipo.com.hk);
 - apply (whether individually or jointly) on one WHITE or YELLOW Application Form or by giving electronic application instructions to HKSCC or to the WHITE Form eIPO Service Provider via the WHITE Form eIPO service (www.eipo.com.hk) for more than 6,252,000 Offer Shares, being 50% of the Offer Shares initially made available for public subscription under the Public Offer; or
 - have applied for, taken up, or indicated an interest for, or have been or will be allocated or placed (including conditionally and/or provisionally) Placing Shares under the Placing (except in respect of the Reserved Shares applied for pursuant to the Preferential Offer).

All of your applications will also be rejected as multiple applications if more than one application is made for your benefit (including the part of application made by HKSCC Nominees Limited acting on electronic application instructions) but other than an application on a BLUE Application Form in the capacity as a Qualifying Recruit Shareholder. If an application is made by an unlisted company and:

- the principal business of that company is dealing in securities; and
- you exercise statutory control over that company,

then the application will be treated as being made for your own benefit.

Unlisted company means a company with no equity securities listed on the Stock Exchange.

Statutory control in relation to a company means you:

- control the composition of the board of directors of that company; or
- control more than half of the voting power of that company; or
- hold more than half the issued share capital of that company (not counting any part of it which carries no right to participate beyond a specified amount in a distribution of either profits or capital).

- D. Allocation of Offer Shares – Pools A and B
- The 12,504,000 Offer Shares initially being offered for subscription under the Public Offer (after taking into account any reallocation referred to below) is to be divided equally into two pools for allocation purposes: 6,252,000 Shares in Pool A and 6,252,000 Shares in Pool B. The Offer Shares in Pool A will be allocated on an equitable basis to applicants who have applied for the Offer Shares with an aggregate subscription amount of more than HK\$5 million (excluding brokerage of 1%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005%) or less. The Offer Shares in Pool B will be allocated on an equitable basis to applicants who have applied for the Offer Shares with an aggregate subscription amount of more than HK\$5 million (excluding brokerage of 1%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005%) and up to the value of Pool B. Investors should be aware that applications in Pool A and applications in Pool B may receive different allocation ratios. If the Offer Shares in one (but not both) of the pools are undersubscribed, the surplus Offer Shares may be transferred to the other pool to satisfy demand in the other pool and be allocated accordingly. Applicants can only receive an allocation of Offer Shares from either Pool A or Pool B but not from both pools. When there is over-subscription, allocation of the Offer Shares to investors under the Public Offer, both in relation to Pool A and Pool B, will be based solely on the level of valid applications received under the Public Offer.

The basis of allocation in each pool may vary, depending on the number of Offer Shares validly applied for by each applicant. The allocation of Offer Shares could, where appropriate, consist of balloting, which would mean that some applicants may receive a higher allocation than others who have applied for the same number of Offer Shares and those applicants who are not successful in the ballot may not receive any Offer Shares. Multiple or suspected multiple applications within either pool or between pools and any application for more than 6,252,000 Offer Shares, being 50% of the Offer Shares initially being offered for subscription under the Public Offer will be rejected. Each applicant under the Public Offer will also be required to give an undertaking and confirmation in this Application Form submitted by him that he and any person(s) for whose benefit he is making the application do not receive any Offer Shares under the Placing, and such applicant's application is liable to be rejected if the said undertaking and/or confirmation is breached and/or untrue (as the case may be).

- E. Supplemental information
- If any supplement to the Prospectus is issued, applicant(s) who have already submitted an application may or may not (depending on the information contained in the supplement) be notified that they can withdraw their applications. If applicant(s) has/have not so notified, or if applicant(s) has/have not been notified but has/have not withdrawn their applications in accordance with the procedure to be notified, all applications that have been submitted remain valid and may be accepted. Subject to the above, an application once made is irrevocable and applicants shall be deemed to have applied on the basis of the Prospectus as supplemented.

- F. Effect of completing and submitting this Application Form
- By completing and submitting this Application Form you (and if you are joint applicants, each of you jointly and severally) for yourself or as agent or nominee and on behalf of each person for whom you act as agent or nominee:
- agree that any Offer Shares allocated to you shall be issued in the name of HKSCC Nominees and deposited directly into CCASS operated by HKSCC for credit to your CCASS Investor Participant stock account or the stock account of your designated CCASS Participant in accordance with your election on this Application Form;
 - instruct and authorise the Company and/or the Joint Lead Managers (or their respective agents or nominees), each acting as an agent of the Company, to execute any transfer forms, contract notes or other documents on your behalf and to do on your behalf all other things necessary to effect the registration of any Offer Shares allocated to you in the name of HKSCC Nominees as required by the Bye-Laws and otherwise to give effect to the arrangements described in the Prospectus and this Application Form;
 - undertake to sign all documents and to do all things necessary to enable HKSCC Nominees to be registered as the holder of the Offer Shares allocated to you, and as required by the Memorandum and the Bye-Laws;
 - represent, warrant and undertake that (a) you are not, and none of the other person(s) (if any) whose benefit you are applying is a U.S. person (as defined in Regulation S under the U.S. Securities Act); (b) if any of those persons is a U.S. person, you understand that the Offer Shares have not been and will not be registered under the U.S. Securities Act and you are outside the United States (as defined in Regulation S under the U.S. Securities Act) when completing the Application Form and are not a U.S. Person (as defined in Regulation S under the U.S. Securities Act) or are a person described in paragraph (h)(3) of Rule 902 of the Regulation S under the U.S. Securities Act;
 - confirm that you have received a copy of the Prospectus and have only relied on the information and representations contained in the Prospectus in making this application, and will not rely on any other information or representation concerning the Company save as set out in any supplement to the Prospectus;
 - agree that the Company, the Joint Lead Managers, the Underwriters and any of their respective directors, officers, employees, partners, agents, advisers and any other parties involved in the Share Offer are liable only for the information and representations contained in the Prospectus and any supplement to the Prospectus and only to the extent such liability is to exist by a court with competent jurisdiction;
 - agree (without prejudice to any other rights which you may have) that once this application has been accepted, you may not rescind it because of an innocent representation and you may not revoke it other than as provided in the Prospectus and this Application Form;
 - (if the application is made for your own benefit) warrant that this application is the only application which has been or will be made for your benefit on a WHITE or YELLOW Application Form or by giving electronic application instructions to HKSCC or to the WHITE Form eIPO Service Provider via the White Form eIPO service (www.eipo.com.hk);
 - (if the application is made by an agent on your behalf) warrant that you have validly and irrevocably conferred on your agent all necessary power and authority to make this application;

- (if you are an agent for another person) warrant that reasonable inquiries have been made of that other person that this application is the only application which will be made for the benefit of that other person on a WHITE or YELLOW Application Form or by giving electronic application instructions to HKSCC or to the White Form eIPO Service Provider via the White Form eIPO service (www.eipo.com.hk), and that you are duly authorised to sign this Application Form or to give electronic application instructions as that other person's agent;
- agree that once your application is accepted, your application will be evidenced by the results of the Public Offer made available by the Company;
- undertake and confirm that you (if the application is made for your benefit) or the person(s) for whose benefit you have made the application have not applied for, taken up or indicated an interest in, or received or been placed or allocated (including conditionally and/or provisionally) and will not apply for or take up or indicate any interest in any Placing Shares in the Placing, nor otherwise participate in the Placing (except in respect of the Reserved Shares applied for pursuant to the Preferential Offer);
- warrant the truth and accuracy of the information contained in this application;
- agree that your application, any acceptance of it and the resulting contract will be governed by and construed in accordance with the laws of Hong Kong;
- undertake and agree to accept the Offer Shares applied for, or any lesser number allocated to you under the application;
- authorise the Company to place the name of HKSCC Nominees, on the Company's register of members as the holder(s) in Hong Kong of any Offer Shares allocated to you, and the Company and/or the Company's agents to send any refund cheque (where applicable) to you or (in case of joint applicants) the first-named applicant in this Application Form by ordinary post at your own risk to the address stated on this Application Form (except if you have applied for 1,000,000 or more Offer Shares and have indicated in your Application Form that you wish to collect your refund cheque (where applicable) in person);
- agree to release the Company, the Company's Hong Kong Share Registrar, receiving banks, the Joint Lead Managers, the Underwriters and their respective advisers and agents any personal data or other information which they require about you or the person(s) for whose benefit you have made the application;
- represent, warrant and undertake that the allotment of or application for the Offer Shares to you or by you or for whose benefit the application is made would not require the Company, the Joint Lead Managers and the Underwriters to comply with any requirements under any law or regulation (whether or not having the force of law) of any territory outside Hong Kong;
- agree that each of HKSCC and HKSCC Nominees reserves the right (1) not to accept any or part of such allotted Offer Shares issued in the name of HKSCC Nominees or not to accept such allotted Offer Shares for deposit into CCASS; (2) to cause such allotted Offer Shares to be withdrawn from CCASS and transferred into your name (or, if you are a joint applicant, to the first-named applicant) at your own risk and costs; and (3) to cause such allotted Offer Shares to be issued in your name (or, if you are a joint applicant, to the first-named applicant) and in such a case, to post the Share certificates for such allotted Offer Shares at your own risk to the address on this Application Form by ordinary post or to make available the same for your collection;
- agree that each of HKSCC and HKSCC Nominees may adjust the number of allotted Offer Shares issued in the name of HKSCC Nominees;
- agree that neither HKSCC nor HKSCC Nominees shall have any liability for the information and representations not so contained in the Prospectus and this Application Form;
- agree that neither HKSCC nor HKSCC Nominees shall be liable to you in any way;
- agree that the processing of your application, including the despatch of refund cheque(s) (if any), may be done by any of our Company's receiving bankers and is not restricted to the bank at which your Application Form is lodged;
- confirm that you are aware of the restrictions on the Share Offer of the Offer Shares described in the Prospectus;
- understand that these declarations and representations will be relied upon by the Company and the Joint Lead Managers in deciding whether or not to allocate any Offer Shares in response to your application;
- if the laws of any place outside Hong Kong are applicable to your application, you agree and warrant that you have complied with all such laws and none of the Company, the Joint Lead Managers and the Underwriters, nor any of their respective officers or advisers will infringe any laws outside Hong Kong as a result of the acceptance of your offer to purchase, or any actions arising from your rights and obligations under the terms and conditions contained in the Prospectus;
- agree with the Company and each Shareholder, and the Company agrees with each of the Shareholders, to observe and comply with the Companies Act, the Companies Ordinance, the Memorandum and the Bye-Laws;
- agree with the Company and each shareholder of the Company that the Shares in the Company are freely transferable by the holder thereof;
- confirm that you have read the terms and conditions and application procedures set out in the Prospectus and this Application Form and agree to be bound by them; and
- authorise the Company to enter into a contract on your behalf with each of the Directors and officers of the Company whereby each such Director and officer undertakes to observe and comply with his obligations to Shareholders as stipulated in the Bye-Laws.

The Company, the Joint Lead Managers, the Underwriters, and their respective directors and any other parties involved in the Share Offer are entitled to rely on any warranty, representation or declaration made by you in this application. In the event of the application being made by joint applicants, all the warranties, representations, declarations and obligations expressed to be made by or imposed on the joint applicants shall be deemed to have been made, given and assumed by and imposed on the applicants jointly and severally.

You must complete this application in English, unless otherwise stated, and you or (in case of joint applicants) each of the joint applicants must sign this application in writing (and not by way of personal chop), otherwise the application is liable to be rejected.

- G. Power of attorney
- If your application is made by a person duly authorised under a power of attorney, the Company, the Joint Lead Managers, the Underwriters and their respective agents or nominees, each severally as the Company's agent, may accept your application at their discretion, subject to any conditions they think fit, including production of evidence of the authority of your attorney.

- H. Determination of Offer Price
- The Offer Price is expected to be determined by agreement between the Joint Lead Managers (for themselves and on behalf of the Underwriters) and the Company on the Price Determination Date. The Offer Price will be not more than HK\$0.90 and is currently expected to be not less than HK\$0.70. Applicants for the Offer Shares are required to pay, application, the maximum Offer Price of HK\$0.90 for each Offer Share together with brokerage of 1%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005%, subject to any necessary rounding and refund if the Offer Price as finally determined is lower than HK\$0.90. The Price Determination Date is expected to be on or around Friday, 15 July 2011 and, in any event, not later than Thursday, 21 July 2011. The Joint Lead Managers (on behalf of the Underwriters) will, with the consent of the Company, reduce the number of Offer Shares being offered under the Share Offer and/or the indicative Offer Price range below that stated in the Prospectus (which is HK\$0.70 to HK\$0.90 per Offer Share) at any time prior to the morning of the last day of the lodging of applications under the Public Offer and the Preferential Offer. In such a case, an announcement will be published in The South China Morning Post (in English), the Hong Kong Economic Times (in Chinese), on the Company's website (www.1010printing.com) and on the Stock Exchange's website (www.hkexnews.hk) not later than the morning of the day which is the last day for the lodging of applications under the Public Offer and the Preferential Offer. If applications for the Offer Shares have been submitted prior to the day which is the last day for the lodging of applications under the Public Offer and the Preferential Offer, then even if the number of Offer Shares and/or the indicative Offer Price range is so reduced, such applications cannot be subsequently withdrawn. If, for whatever reason, the Company and the Joint Lead Managers are not able to agree on the Offer Price, the Share Offer (including the Public Offer) will not become unconditional and will lapse.

- I. ALLOTMENT OF OFFER SHARES
- No proceedings will be taken on applications for the Shares and no allotment of any such Shares will be made until after the closing of the application lists. The Company expects to release and announce the final Offer Price, the level of indications of interest in the Placing, the results of applications and the basis of allotment of the Public Offer Shares and the Reserved Shares on Friday 22 July, 2011 in The South China Morning Post (in English), the Hong Kong Economic Times (in Chinese), on the Company's website (www.1010printing.com) and on the Stock Exchange's website (www.hkexnews.hk). Results of allocations of Offer Shares credited to the stock account of your designated CCASS Participant (other than a CCASS Investor Participant) (where appropriate) will be made available in the manner described in the section headed "How to apply for the Public Offer Shares and Reserved Shares – III. Publication of results, despatch/collection of Share certificates and refunds of application monies" in the Prospectus on Friday, 22 July 2011.

IF YOUR APPLICATION FOR OFFER SHARES IS SUCCESSFUL (IN WHOLE OR IN PART)

IF YOU are applying through a designated CCASS Participant (other than a CCASS Investor Participant), you will not issue temporary documents of title.

If your application is wholly or partially successful, your Share certificate(s) will be issued in the name of HKSCC Nominees and deposited directly into CCASS for credit to your CCASS Investor Participant stock account or the stock account of your designated CCASS Participant as instructed by you in this Application Form on Friday, 22 July 2011 or, under certain contingent situations, on any other date as shall be determined by HKSCC or HKSCC Nominees.

- If you are applying through a designated CCASS Participant (other than a CCASS Investor Participant):
- If your Shares credited to the stock account of your designated CCASS Participant (other than a CCASS Investor Participant), you can check the number of Offer Shares allocated to you with that CCASS Participant.
- If you are applying as a CCASS Investor Participant:

The Company expects to make available the results of the Public Offer, including the results of CCASS Investor Participants' applications, in the manner described in the section headed "How to apply for the Public Offer Shares and Reserved Shares – III. Publication of results, despatch/collection of Share certificates and refunds of application monies" in the Prospectus on Friday, 22 July 2011. You should check the results made available by the Company and report any discrepancies to HKSCC before 5:00 p.m. on Friday, 22 July 2011 or such other date as shall be determined by HKSCC or HKSCC Nominees. Immediately following the credit of the Offer Shares to your stock account, you can check your new account balance via the CCASS Phone System or CCASS Internet System (under the procedures contained in HKSCC's "An Operating Guide for Investor Participants" in effect from time to time). HKSCC will also make available to you an activity statement showing the number of Offer Shares credited to your stock account.

CIRCUMSTANCES IN WHICH YOU WILL NOT BE ALLOTTED OFFER SHARES

YOU WILL NOT BE ALLOTTED OFFER SHARES FOR ANY OF THE FOLLOWING REASONS:

- If your application is revoked:

- By completing and submitting an Application Form, you agree that your application cannot be revoked on or before the end of the fifth day after the time of the opening of the application lists (excluding for this purpose any day which is not a Business Day, unless a person responsible for the Prospectus under section 40 of the Companies Ordinance (as applied by section 342E of the Companies Ordinance) gives a public notice under that section which excludes or limits the responsibility of that person for the Prospectus.
- If your application has been accepted, it cannot be revoked. For this purpose, acceptance of applications which are not subject to certain conditions or provides for allocation by ballot, such acceptance will be subject to the satisfaction of such conditions or results of the ballot, respectively.

USE THIS APPLICATION FORM IF YOU WANT THE OFFER SHARES TO BE ISSUED IN THE NAME OF HKSCC NOMINEES LIMITED AND DEPOSITED DIRECTLY INTO THE CENTRAL CLEARING AND SETTLEMENT SYSTEM ("CCASS") FOR CREDIT TO YOUR CCASS INVESTOR PARTICIPANT STOCK ACCOUNT OR YOUR DESIGNATED CCASS PARTICIPANT'S STOCK ACCOUNT MAINTAINED IN CCASS

2. **At the discretion of the Company or its agents or nominees, your application is rejected:**
The Company and the Joint Lead Managers (as agents of the Company) or their respective agents or nominees have full discretion to reject or accept any application, or to accept only part of any application without having to give any reasons for any rejection or acceptance.
3. **If your application is rejected:**
Your application may be rejected if:
- your application is a multiple or a suspected multiple application;
 - this Application Form is not completed correctly;
 - your payment is not made correctly or you pay by cheque or banker's cashier order and the cheque or banker's cashier order is dishonoured on its first presentation;
 - you or the person for whom you are applying have applied for or taken up, or indicated an interest for, or have been or will be placed or allotted (including conditionally and/or provisionally) Placing Shares in the Placing (except in respect of the Reserved Shares applied for pursuant to the Preferential Offer);
 - the Company and/or the Joint Lead Managers (on behalf of the Company) believe that the acceptance of your application would violate the applicable securities or other laws, rules or regulations of the jurisdiction in which your application is completed and/or signed or your address appeared in this Application Form is located;
 - if you apply for more than 50% of the Offer Shares initially being offered in the public for subscription; or
 - the Offer Price is not agreed and/or the Underwriting Agreement does not become unconditional or is terminated in accordance with the terms thereof.
4. **If your allotment of Offer Shares is void:**
Your allotment of Offer Shares, if made, will be void if the Listing Committee does not grant permission to list the Shares either:
- within three weeks from the closing date of the application lists; or
 - within a longer period of up to six weeks if the Listing Committee notifies the Company of that longer period within three weeks of the closing of the application lists.
5. **If you make applications under the Public Offer as well as the Placing:**
By filling in any of the Application Forms or giving electronic application instructions to HKSCC or the White Form eIPO Service Provider, you agree not to apply for Placing Shares under the Placing (except in respect of the Reserved Shares applied for pursuant to the Preferential Offer). Reasonable steps will be taken to identify and reject applications under the Public Offer from investors who have received Placing Shares in the Placing (except in respect of the Reserved Shares applied for pursuant to the Preferential Offer), and to identify and reject indications of interest in the Placing (except in respect of the Reserved Shares applied for pursuant to the Preferential Offer) from investors who have received Public Offer Shares in the Public Offer.
6. **The Share Offer does not become unconditional:**
Your application may not be accepted if:
- the Offer Price is not agreed;
 - the Public Offer Underwriting Agreement does not become unconditional in accordance with its terms; or
 - the Public Offer Underwriting Agreement is terminated in accordance with its terms.

REFUND OF YOUR MONEY

If you do not receive any Offer Shares for any of, but not limited to, the above reasons, the company will refund your application monies (together with brokerage, Stock Exchange trading fee and SFC transaction levy) to you without interest, if your application is accepted only in part, the company will make the appropriate portion of your application monies, brokerage of 1%, Stock Exchange trading fee of 0.005% and SFC transaction levy of 0.003% to you, without interest. If the Offer Price as finally determined is less than the price per Offer Share initially paid by you on application, the surplus application monies (including brokerage of 1%, Stock Exchange trading fee of 0.005% and SFC transaction levy of 0.003% attributable to such surplus) will be refunded to you without interest. All such interest accrued prior to the date of despatch of refund cheques will be retained for the benefit of the Company.

Refund cheques will be crossed "Account Payee Only", and made out to you, or, if you are joint applicants, to the first-named applicant on this Application Form. Part of your Hong Kong identity card number/passport number, or, if you are joint applicants, part of the Hong Kong identity card number/passport number of the first-named applicant, provided by you may be printed on your refund cheque, if any. Such data would also be transferred to a third party for refund purpose. Your banker may require verification of your Hong Kong identity card number/passport number before encashment of your refund cheque. Incomplete completion of your Hong Kong identity card number/passport number may lead to delay in encashment of or may invalidate your refund cheque. If you have applied for 1,000,000 or more Offer Shares and have indicated your intention on this Application Form to collect your refund cheque(s) (if any) in person from the Company's Hong Kong Share Registrar, Computershare Hong Kong Investor Services Limited, and have provided all information required by this Application Form, you may collect your refund cheque(s) (if any) from:

Computershare Hong Kong Investor Services Limited
Shops 1712-1716, 17/F Hopewell Centre
183 Queen's Road East
Wanchai
Hong Kong

from 9:00 a.m. to 1:00 p.m. on Friday, 22 July 2011 or any other date notified by the Company in the newspapers as the date of despatch of Share certificates/e-Refund Payment instructions/refund cheques. If you are an individual who opts for personal collection, you must not authorise any other person to make collection on your behalf. If you are a corporate applicant which opts for personal collection, your authorised representative must attend bearing a letter of authorisation from your corporation

stamped with your corporation's chop. Both individuals and authorised representatives (if applicable) must produce, at the time of collection, evidence of identity acceptable to the Company's Hong Kong Share Registrar, Computershare Hong Kong Investor Services Limited. If you do not collect your refund cheque(s) (if any) in person within the time specified for collection, it/they will be despatched promptly to you by ordinary post to the address as specified in this Application Form at your own risk. If you have applied for less than 1,000,000 Offer Shares or if you have applied for 1,000,000 or more Offer Shares but have not indicated in this Application Form that you wish to collect your refund cheque(s) (if any) in person, your refund cheque(s) (if any) will be despatched promptly to you by ordinary post to the address as specified in this Application Form at your own risk. The Company intends to make special efforts to avoid undue delays in refunding application monies, brokerage, SFC transaction levy and Stock Exchange trading fee where appropriate.

PERSONAL DATA

Personal Information Collection Statement

The main provisions of the Personal Data (Privacy) Ordinance (Chapter 486 of the Laws of Hong Kong) (the "Ordinance") came into effect in Hong Kong on 20 December 1996. This Personal Information Collection Statement informs the applicant for and holder of the Offer Shares of the policies and practices of the Company and its Hong Kong Share Registrar in relation to personal data and the Ordinance.

- Reasons for the collection of your personal data**
From time to time it is necessary for applicants for securities or registered holders of securities to supply their latest correct personal data to the Company and its Hong Kong Share Registrar when applying for securities or transferring securities into or out of their names or in procuring the services of the Hong Kong Share Registrar. Failure to supply the requested data may result in your application for securities being rejected or in delay or inability of the Company or its Hong Kong Share Registrar to effect transfers or otherwise render their services. It may also prevent or delay registration or transfer of the Offer Shares or if you have successfully applied for and/or the despatch of Share certificate(s), and/or refund cheque(s) to which you are entitled. It is important that holders of securities inform the Company and its Hong Kong Share Registrar immediately of any inaccuracies in the personal data supplied.
- Purposes**
The personal data of the applicants and the holders of securities may be used, held and/or stored (by whatever means) for the following purposes:
 - processing of your application and verification of compliance with the terms and application procedures set out in this Application Form and the Prospectus and announcing results of allocations of the Offer Shares;
 - enabling compliance with all applicable laws and regulations in Hong Kong and elsewhere;
 - registering new issues or transfers into or out of the name of holders of securities including, where applicable, in the name of HKSCC Nominees;
 - maintaining or updating the registers of holders of securities of the Company;
 - conducting or assisting to conduct significant verifications, any other verification or exchange of information;
 - establishing benefit entitlements of holders of securities of the Company, such as dividends, rights issues and bonus issues;
 - distributing communications from the Company and its subsidiaries;
 - compiling statistical information on shareholder profiles;
 - making disclosures as required by any laws, rules or regulations;
 - disclosing identities of successful applicants by way of press announcement(s) or otherwise;
 - disclosing relevant information to facilitate claims on entitlements; and
 - any other incidental or associated purposes relating to the Offer Shares which you have successfully applied for and/or enable the Company and its Hong Kong Share Registrar to discharge their obligations to holders of securities and/or regulators and/or other purpose to which the holders of securities may from time to time agree.
- Transfer of personal data**
Personal data held by the Company and its Hong Kong Share Registrar relating to the applicants and the holders of securities will be kept confidential by the Company and its Hong Kong Share Registrar, to the extent necessary for achieving the above purposes or any of them, may make such inquiries as they consider necessary to confirm the accuracy of the personal data and in particular, they may disclose, obtain or transfer (whether within or outside Hong Kong) the personal data of the applicants and the holders of securities to or from any and all of the following persons and entities:
 - the Company or its appointed agents such as financial advisors and receiving bankers;
 - HKSCC and HKSCC Nominees, who will use the personal data for the purposes of operating CCASS (in cases where the applicants have requested for the Offer Shares to be deposited into CCASS);
 - any agents, contractors or third-party service providers who offer administrative, telecommunications, computer, printing, scanning, courier or other services to the Company and/or the Hong Kong Share Registrar in connection with the operation of their businesses;
 - the Stock Exchange, the SFC and any other statutory, regulatory or governmental bodies; and
 - any other persons or institutions with which the holders of securities have or propose to have dealings, such as their bankers, solicitors, accountants or stockbrokers.
- Access and correction of personal data**
The Ordinance provides the applicants and the holders of securities with rights to ascertain whether the Company and/or the Hong Kong Share Registrar hold their personal data, to obtain a copy of that data, and to correct any data that is inaccurate. In accordance with the Ordinance, the Company and the Hong Kong Share Registrar have the right to charge a reasonable fee for the processing of any data access request. All requests for access to data or correction of data or for information regarding policies and practices or the kinds of data held should be addressed to the Company for the attention of the Company Secretary or (as the case may be) the Hong Kong Share Registrar for the attention of the Privacy Compliance Officer (for the purposes of the Ordinance).

By signing an Application Form, you agree to all of the above.

HOW TO MAKE YOUR APPLICATION

- Use the table set out below to calculate how much you must pay for the number of Offer Shares you want to subscribe for. Your application must be for a minimum of 4,000 Offer Shares. Applications must be in one of the numbers set out in the table below. The number of Shares that may be applied for and payments below. No application for any other number of Shares will be considered and any such application is liable to be rejected. You must pay the Offer Price of HK\$0.90 per share, plus brokerage of 1%, the Stock Exchange trading fee of 0.005% and the SFC transaction levy of 0.003%. The table below sets out the total amount payable for certain numbers of Offer Shares.
- You, as the applicant(s), must complete the form correctly in accordance with the instructions below and sign on the first page of the application form. Only written signatures will be accepted.
 - the designated CCASS Participant must endorse the form with its company chop (bearing its company name) and insert its participant I.D. in the appropriate box in this Application Form.

If you are applying as an individual CCASS Investor Participant:

 - this Application Form must contain your name and Hong Kong Identity Card number; and
 - your participant I.D. must be inserted in the appropriate box in this Application Form.

If you are applying as a joint individual CCASS Investor Participant:

 - this Application Form must contain names and Hong Kong identity card numbers of all joint CCASS Investor Participants; and
 - your participant I.D. must be inserted in the appropriate box in this Application Form.

If you are applying as a corporate CCASS Investor Participant:

 - this Application Form must contain the company's name and its Hong Kong business registration number; and
 - your participant I.D. and your company chop (bearing your company's name) must be inserted in the appropriate box in this Application Form.

Incorrect or incomplete details of the CCASS Participant or the omission or inadequacy of its participant I.D. or other similar matters may render this application invalid.
- Staple your payment to the form. You must pay for the Shares applied for by cheque or by banker's cashier order. Each application must be accompanied by either a separate cheque or banker's cashier order.
 - If you pay by cheque, the cheque must:
 - be in Hong Kong dollars;
 - not be post-dated;
 - be drawn on your Hong Kong dollar bank account in Hong Kong;
 - show your account name. This name must either be pre-printed on the cheque, or be endorsed at the back by a person authorised by the bank. This account name must be your name. If a joint application, the account name must be the same as the name of the first-named applicant. If the cheque is drawn on a joint account, one of the joint account names must be the same as the name of the first-named applicant;
 - be made payable to "Horsford Nominees Ltd – 1010 Printing Public Offer"; and
 - be crossed "Account Payee Only".
 - Your application is liable to be rejected if your cheque:
 - does not meet all these requirements; or
 - is dishonoured on its first presentation.
 - If you pay by banker's cashier order, the cashier order must:
 - be in Hong Kong dollars;
 - be issued by licensed banks in Hong Kong, and have your name certified at the back of the order by a person authorised by the bank. The name on the back of the order and the name on this Application Form must be the same. If it is a joint application, the name at the back of the order must be the same as the name of the first-named applicant;
 - not be post-dated;
 - be made payable to "Horsford Nominees Ltd – 1010 Printing Public Offer"; and
 - be crossed "Account Payee Only".

Your application is liable to be rejected if your cheque or order does not meet all these requirements or is dishonoured on its first presentation.

- Tear off this Application Form, fold the form once and lodge it in one of the special collection boxes at any one of the following branches of:

Standard Chartered Bank (Hong Kong) Limited:

District	Branch Name	Branch Address
Hong Kong Island	Central Branch	Shop no. 16, G/F and Lower G/F, New World Tower, 16-18 Queen's Road Central, Central, Hong Kong
	Yun Ping Road Branch	G/F to 2/F, Fortune Centre, 4-48 Yun Ping Road, Causeway Bay, Hong Kong
Kowloon	Kwun Tong Branch	1A Yue Man Square, Kwun Tong, Kowloon
	68 Nathan Road Branch	Basement, Shop B1, G/F Golden Crown Court, 66-70 Nathan Road, Tsimshatsui, Kowloon
New Territories	Yuen Long Branch	140, Yuen Long Main Road, Yuen Long, New Territories
	Maritime Square Branch	Shop 308E, Level 3, Maritime Square, Tsing Yi, New Territories

- This Application Form can be lodged at these times:

Thursday, 30 June 2011	9:00 a.m. to 5:00 p.m.
Saturday, 2 July 2011	9:00 a.m. to 1:00 p.m.
Monday, 4 July 2011	9:00 a.m. to 5:00 p.m.
Tuesday, 5 July 2011	9:00 a.m. to 5:00 p.m.
Wednesday, 6 July 2011	9:00 a.m. to 5:00 p.m.
Thursday, 7 July 2011	9:00 a.m. to 5:00 p.m.
Friday, 8 July 2011	9:00 a.m. to 5:00 p.m.
Saturday, 9 July 2011	9:00 a.m. to 1:00 p.m.
Monday, 11 July 2011	9:00 a.m. to 5:00 p.m.
Tuesday, 12 July 2011	9:00 a.m. to 5:00 p.m.
Wednesday, 13 July 2011	9:00 a.m. to 5:00 p.m.
Thursday, 14 July 2011	9:00 a.m. to 5:00 p.m.
Friday, 15 July 2011	9:00 a.m. to 12:00 noon
- The latest time for lodging your application is 12:00 noon on Friday 15 July 2011 or, if the application lists are not open on that day, then by 12:00 noon on the next day the lists are open. The application lists will be open between 11:45 a.m. and 12:00 noon on that day, subject only to weather conditions. The application lists will not open if there is:
 - a tropical cyclone warning signal number 8 or above, or
 - a "black" rainstorm warning signal

in force in Hong Kong at any time between 9:00 a.m. and 12:00 noon on Friday, 15 July, 2011. Instead they will be open between 11:45 a.m. and 12:00 noon on the next business day which does not have either of those warnings in force at any time between 9:00 a.m. and 12:00 noon.

Business Day means a day that is not a Saturday, Sunday or public holiday in Hong Kong on which licensed banks in Hong Kong are generally open for normal banking business to the public.
- The right is reserved to present all or any remittances for payment. However, your cheque or banker's cashier order will not be presented for payment before 12:00 noon on Friday, 15 July, 2011. The Company will not give you a receipt for your payment. The Company will keep any interest accrued on your application monies (up till, in the case of monies to be refunded, the date of despatch of refund cheques). The right is also reserved to retain any share certificates and/or any surplus application money(ies) or refunds pending clearance of your cheque or banker's cashier order.

1010 PRINTING GROUP LIMITED (Stock Code 1127) (HK\$0.90 per Public Offer Share) NUMBER OF SHARES THAT MAY BE APPLIED FOR AND PAYMENTS							
No. of Public Offer Shares applied for	Amount payable on application	No. of Public Offer Shares applied for	Amount payable on application	No. of Public Offer Shares applied for	Amount payable on application	No. of Public Offer Shares applied for	Amount payable on application
	HK\$		HK\$		HK\$		HK\$
4,000	3,636.29	60,000	54,544.32	900,000	818,164.80	5,500,000	4,999,896.00
8,000	7,272.58	80,000	72,725.76	1,000,000	909,072.00	6,252,000 ⁽¹⁾	5,683,518.14
12,000	10,908.86	100,000	90,907.20	1,500,000	1,363,608.00		
16,000	14,545.15	200,000	181,814.40	2,000,000	1,818,144.00		
20,000	18,181.44	300,000	272,721.60	2,500,000	2,272,680.00		
24,000	21,817.73	400,000	363,628.80	3,000,000	2,727,216.00		
28,000	25,454.02	500,000	454,536.00	3,500,000	3,181,752.00		
32,000	29,090.30	600,000	545,443.20	4,000,000	3,636,288.00		
36,000	32,726.59	700,000	636,350.40	4,500,000	4,090,824.00		
40,000	36,362.88	800,000	727,257.60	5,000,000	4,545,360.00		

⁽¹⁾ Maximum number of Public Offer Shares you may apply for.

閣下如欲以香港中央結算(代理人)有限公司之名義登記發售股份,並直接存入中央結算及交收系統(「中央結算系統」),以記存於閣下於中央結算系統設立之中央結算系統投資者戶口持有入股份戶口或閣下指定之中央結算系統參與者股份戶口內,請使用本申請表格



1010 PRINTING GROUP LIMITED

匯星印刷集團有限公司

(於百慕達註冊成立之有限公司)

股份發售

申請條件

除另有所指外,此等條件所用詞彙與招股章程賦予者具有相同涵義。

甲. 申請人資格

- 閣下(申請人)及閣下為其利益申請之任何人士必須年滿十八歲或以上。
- 如閣下屬商號,則必須以商號之個別成員而非以商號名義申請。
- 閣下屬法人團體,申請須蓋上附有公司名稱之公司印鑑,並由獲正式授權之高級職員簽署及註明彼所代表之職銜。
- 除上市規則容許之情況外,倘閣下或閣下為其利益申請之任何人士為下列人士,則不得申請任何公開發售股份:
 - 本公司股份之現時實益擁有人;
 - 本公司或其任何附屬公司之行政總裁或董事;
 - 上述任何人士之聯繫人士(定義見上市規則);
 - 本公司關連人士(定義見上市規則)或緊隨股份發售完成後將成為本公司關連人士的人士;
 - 中華人民共和國(香港、澳門及台灣除外)法人或自然人(惟合資格境內機構投資者除外);
 - 身處美國(定義見美國證券法S規則)境內,且並非美國證券法S規則第902條第(h)(3)段所述人士;
 - 並無香港地址之人士;或
 - 已獲分配或申請配售之股份(根據優先發售申請預留股份除外)。

乙. 倘閣下為代理人

倘閣下為代理人且僅在此情況下,可以下列方式提交超過一份發售股份申請:(i)透過中央結算系統向香港結算發出電子認購指示(倘閣下為中央結算系統參與者);或(ii)使用白色或黃色申請表格提出申請,並以閣下名義代表不同實益擁有人提交超過一份申請。閣下必須在本申請表格上註有「由代理人遞交」一欄內,為每名實益擁有人(如屬聯名實益擁有人,則為每名該等實益擁有人)填寫:

- 賬戶號碼;或
 - 其他身份識別號碼;
- 如閣下未填上述資料,則本申請將視為以閣下本身利益提出。
- 代表另一人士遞交本申請表格之代理人,視為已向本公司、聯席牽頭經辦人及包銷商聲明及承諾,彼已正式獲該名人士(如多於一名人士則為全體)授權遞交本申請,並代表該名人士/每名有關人士同意本申請表格之條款。閣下進一步向本公司、聯席牽頭經辦人及包銷商承諾,應考慮就下文「個人資料」一節所載任何目的,提供有關該名人士/每名有關人士之資料。

丙. 僅可為閣下本身或閣下之聯名申請人

重覆或疑屬重覆申請將遭拒絕受理。除上文之段所述情況外,如閣下或閣下及閣下之聯名申請人共同作出以下事宜,閣下之所有申請(包括由香港中央結算(代理人)有限公司按電子認購指示提出之申請部分)將視為重覆申請而遭拒絕受理:

- 以白色或黃色申請表格及/或向香港結算或通過白表eIPO服務(www.eipo.com.hk)向白表eIPO服務供應商發出電子認購指示提出超過一次申請(不論個別或聯同其他人士)(根據上文之段由代理人遞交之申請除外);
- (不論個別或共同)以一份白色申請表格及一份黃色申請表格或一份白色或黃色申請表格申請並向香港結算或通過白表eIPO服務(www.eipo.com.hk)向白表eIPO服務供應商發出電子認購指示;
- (不論個別或共同)以一份白色或黃色申請表格或向香港結算或通過白表eIPO服務(www.eipo.com.hk)向白表eIPO服務供應商發出電子認購指示申請超過6,252,000股發售股份(即根據公開發售初步可供公眾認購之發售股份50%);或
- 已申請或承購或表示有興趣或已獲或將獲分配或配售(包括有條件及/或暫定)配售之配售股份(根據優先發售申請預留股份除外)。

倘以為閣下利益提出(包括由香港中央結算(代理人)有限公司根據電子認購指示而作出之申請部分,惟以合資格才庫股東身份使用藍色申請表格提交之申請(如有)除外)超過一次申請,則閣下所有申請將視作重覆申請而不獲受理。

如申請由非上市公司提出,且

- 該公司主要從事證券買賣;及
 - 閣下可對該公司行使法定控制權,
- 則該申請將視為以閣下本身之利益提出。
- 非上市公司指其股本證券並無在聯交所上市之公司。

對有關公司有法定控制權指閣下:

- 控制該公司董事會之組成;或
- 控制該公司一半以上之表决权;或
- 持有該公司一半以上之已發行股本(不計及任何無權獲得超出指定金額之溢利或股本之部分)。

丁. 分配發售股份甲組及乙組

根據公開發售初步提呈發售以供認購之12,504,000股發售股份將平均分為兩組,即甲組6,252,000股股份及乙組6,252,000股股份。甲組之發售股份將以公平方式分配予申請發售股份認購總額5,000,000港元(不包括1%經紀佣金、0.003%證監會交易徵費及0.005%聯交所交易費)或以下之申請。乙組之發售股份將以公平方式分配予申請發售股份認購總額5,000,000港元(不包括1%經紀佣金、0.003%證監會交易徵費及0.005%聯交所交易費)但不超過乙組總值之申請人。投資者請留意,甲組及乙組申請之分配應以應付之需求,並按另一組之基準分配。倘申請人僅獲分配甲組或乙組之發售股份,倘出現超額認購,分配予公開發售投資者之發售股份(甲組及乙組),將按按根據申請人獲分配之有效申請之有效申請人水平而定。

每組之分配基準可依據申請人有效申請之發售股份數目而有所不同。發售股份之分配(如適用)或會包括抽籤,即個別申請人獲分配之發售股份數目可能與其他申請相同數目發售股份之人士為高,而未中籤申請人則可能不獲分配任何發售股份。在每組內或兩組之間之重覆或疑屬重覆申請以及申請認購超過6,252,000股發售股份(即公開發售初步提呈發售以供認購之發售股份50%)之申請將遭拒絕受理。公開發售每名申請人均須在遞交申請表格上蓋印及簽署,申請人及彼為其利益申請之人士並無根據配售發售任何發售股份,而倘上述承諾及/或確認遭違反及/或屬失實(視適用情況而定),則該申請人之申請可遭拒絕受理。

戊. 補充資料

倘刊登有關招股章程之任何補充資料,則已遞交申請之申請人不一定會(視乎補充文件所載資料而定)獲知有關申請(倘申請人不曾接獲通知,或倘申請人曾接獲通知但未按照獲通知之程序撤回申請,則所有已遞交申請之副本均存放並可獲接納。除上述情況外,申請一經提出概不得撤回,而申請人將被視為已基於經遞交之招股章程提出申請。

己. 填妥及遞交申請表格之效用

一經填妥及遞交本申請表格,即表明閣下(如屬聯名申請人,即閣下與聯名申請人共同及個別)為本身或作為代理人或代理人或代表之每名人士:

- 同意閣下遞交之發售股份將以香港結算代理人名義發行,並直接存入由香港結算操作之中央結算系統,以按閣下在本申請表格上之選擇,存入閣下之中央結算系統投資者戶口持有人股份戶口或閣下指定之中央結算系統參與者股份戶口;
- 指示並授權本公司或聯席牽頭經辦人(或其各自之代理人或代理人)擔當本公司代理人,代表閣下簽立任何轉讓表格、合約承諾及其他文件,並根據公司細則之規定代表閣下辦理一切其他必要事項,致使閣下獲分配之任何發售股份以香港結算代理人名義登記,及進行招股章程與本申請表格所述各項安排;
- 承諾簽署所有文件及辦理所有必要事項,致使香港結算代理人可按照大綱及公司細則之規定登記為閣下所有獲分配發售股份之持有人;
- 聲明、保證並承諾閣下或閣下為其利益申請之人士(如有)並非美國人士(定義見美國證券法S規則);
- 聲明、保證並承諾閣下明白發售股份不會及將不會按照美國證券法登記,而閣下於填妥申請表格時並非身處美國(定義見美國證券法S規則)或為美國人士(定義見美國證券法S規則)及美國證券法S規則第902條(h)(3)段所載之人士;
- 確認閣下已收到招股章程,並僅依招股章程所載資料及陳述提出此申請,且除招股章程任何補充文件外,並無依賴有關本公司之任何其他資料或陳述;
- 同意本公司、聯席牽頭經辦人、包銷商及彼等各自之董事、高級職員、僱員、合夥人、代理人或顧問,以及參與發售股份之任何其他人士,僅須對招股章程及招股章程任何補充文件所載資料及陳述負責(且僅限於其管轄權法院裁定存在之責任);
- 同意(在不影響閣下可能擁有之任何其他權利之情況下)此申請一經接納,除招股章程及本申請表格規定者外,閣下不得因無知陳述而廢止及不得撤回;
- (倘申請以閣下本身之利益提出)保證此申請乃為閣下之利益以白色或黃色申請表格或向香港結算或通過白表eIPO服務(www.eipo.com.hk)向白表eIPO服務供應商發出電子認購指示提出之唯一申請;
- (倘申請由代理人代表閣下提出)保證閣下已有效及不可撤回地賦予代理人一切必要權力及授權以提出本申請;
- (倘閣下為另一名人士之代理人)保證已向該名人士作出合理查詢,此申請為以該名人士之利益以白色或黃色申請表格或向香港結算或通過白表eIPO服務(www.eipo.com.hk)向白表eIPO服務供應商發出電子認購指示已提出或將提出之唯一申請,而閣下已獲正式授權,以該名人士代理人之身份簽署本申請表格及發出電子認購指示;

- 同意倘閣下之申請一經接納,閣下之申請將以本公司公佈之公開發售結果為依據;
- 承諾並確認閣下(倘申請以閣下之利益提出)或閣下為其利益申請之其他人士並無申請或承購或表示有興趣認購或獲配售或分配(包括有條件及/或暫定)亦不會申請或承購或表示有興趣認購任何配售之發售股份或以其他方式參與配售(根據優先發售申請預留股份除外);
- 保證此申請所載資料真實準確;
- 同意閣下之申請,其任何接納及因此訂立之合約受香港法律監管,並按其詮釋;
- 承諾並同意接納所申請或根據申請閣下分配配股數目之發售股份;
- 授權本公司將香港結算代理人之名稱列入本公司之股票名冊,作為閣下所獲分配任何發售股份之香港持有人,並授權本公司及/或其代理人將任何股息及/或利息(如適用)以郵寄方式按本申請表格上所示地址寄予閣下(如屬聯名申請人,則寄予本申請表格上排名首位之申請人),郵票與擬概由閣下自行承擔,除非閣下通知本公司或閣下已在本申請表格中表明擬親自領取退股支票及/或股票(如適用);
- 同意向本公司、本公司香港證券登記處、收款銀行、聯席牽頭經辦人、包銷商及其各自之顧問及代理人披露閣下或閣下為其利益申請之人士之個人資料及任何其他資料;
- 聲明、保證並承諾閣下或閣下為其利益申請之人士將不會令本公司、聯席牽頭經辦人及包銷商須遵守香港以外地區之任何法例及規則(無論是否為法定)項下之規定;
- 同意香港結算及香港結算代理人各自有權(1)不接受任何或部分以香港結算代理人名義發行之獲配發發售股份,或不接受該等獲配發之發售股份存入中央結算系統;(2)安排該等獲配發之發售股份自中央結算系統提取然後轉入閣下(如屬聯名申請人,則為排名首位之申請人)名下,有關風險及費用概由閣下自行承擔;及(3)安排該等獲配發之發售股份以閣下(如屬聯名申請人,則為排名首位之申請人)名義發行,並在(或其代理人)將任何股息及/或利息(如適用)以郵寄方式寄往閣下在本申請表格中列明之地址(郵票與風險概由閣下自行承擔)或待閣下親身領取;
- 同意香港結算及香港結算代理人均可調整閣下獲配發以香港結算代理人名義發行之發售股份數目;
- 同意香港結算及香港結算代理人均毋須對並非載於招股章程及本申請表格之資料及陳述承擔任何責任;
- 同意香港結算及香港結算代理人均毋須以任何方式對閣下承擔任何責任;
- 同意閣下之認購申請(包括發售退股支票(如有))可由本公司任何一間收款銀行處理,並不限於閣下提交申請表格之銀行;
- 確認閣下知悉招股章程所載關於發售股份之股份發售之各項限制;
- 明白本公司及聯席牽頭經辦人將基於上述聲明及陳述,以決定會否就閣下提出之申請分配任何發售股份;
- 同意及保證倘香港境外任何地區之法律適用於閣下之申請,閣下已遵守一切有關法例,而因本公司、聯席牽頭經辦人、包銷商及其各自之高級職員或顧問概不會因接納閣下之申請或認購閣下根據招股章程所載條款及條件具有之權利與責任而採取之行動,違反香港境外地區之任何法例;
- 向本公司及各股東表示同意,而本公司亦向本公司各股東表示同意遵守及符合公司條例、公司法以及公司細則;
- 向本公司及各股東表示同意本公司股份持有人之可自由轉讓本公司股份;
- 確認閣下已閱讀招股章程及本申請表格載列之條款、條件及申請程序,及同意受上述各項所限制,及
- 授權本公司代表閣下與董事及本公司行政人員訂立合約,據此,上述董事及行政人員承諾監察及遵守彼等須按照公司細則向股東負上之責任。

本公司、聯席牽頭經辦人、包銷商、彼等各自之董事及參與發售股份之任何其他各方均有權依賴閣下在本申請作出之任何保證、陳述或聲明。如為聯名申請人提出申請,聯名申請人明確作出、發出、接受或承擔之所有保證、陳述、聲明及責任將視為由申請人共同及個別作出、發出、接受及承擔。除另有訂明者外,閣下必須以英文填妥本申請,而閣下(倘為聯名申請人)各聯名申請人必須親筆簽署本申請,不得以個人印章代替,否則申請可遭拒絕受理。

庚. 授權

如閣下透過根據授權書獲得正式授權之人士提出申請,本公司、聯席牽頭經辦人、包銷商及其各自之代理人或代理人(各自個別作為本公司代理人),可在其認為適合之任何條件(包括出示證明閣下代表已獲授權之證據)之情況下,酌情接納閣下之申請。

辛. 釐定發售價

預期發售價由聯席牽頭經辦人(為其本身及代表包銷商)與本公司於定價日協定。發售價不會超過0.90港元且現時預期不少於0.70港元。發售股份申請人在申請時繳付最高發售價每發售股份0.90港元,另加1%經紀佣金、0.003%證監會交易徵費及0.005%聯交所交易費(可作出必要約整)及倘發售價最終低於0.90港元,則可予退還。預期定價日為二零一一年七月二十五日(星期五)或前後,惟無論如何不遲於二零一一年七月二十一日(星期四)。聯席牽頭經辦人(代表包銷商)可在本公司同意下,於遞交公開發售及優先發售申請截止日期上午前,隨時調低根據股份發售提呈發售之發售股份數目及/或招股章程所列指示發售股份範圍(每股發售股份0.70港元至0.90港元)。在此情況下,將繼續於遞交公開發售及優先發售申請截止日期上午前,在南華早報(英文)、香港經濟日報(中文)、本公司網站(www.1010printing.com)及聯交所網站(www.hkexnews.hk)刊登公告。倘於公開發售及優先發售申請截止日期前已遞交發售股份之申請,則即使調低發售股份數目及/或指示發售價範圍,亦不得於其後撤回申請。倘本公司與聯席牽頭經辦人不論任何原因未能釐定發售價,則股份發售(包括公開發售)不會成為無條件及將失效。

配發發售股份

本公司於截止登記認購申請後,會開始處理股份之申請及配發股份。本公司預期於二零一一年七月二十二日(星期五)或前後在南華早報(英文)、香港經濟日報(中文)、本公司網站及聯交所網站(www.hkexnews.hk)配發及公布最終發售價、配股之踴躍程度、申請結果及公開發售股份及預留股份之配發基準。公開發售之配股結果及公佈申請人之香港身分證/護照/香港商業登記證號碼(如適用)將於二零一一年七月二十二日(星期五)按招股章程「如何申請公開發售股份及預留股份」III.公佈結果、發送/領取股票及退還申請股款」一節所述方式公佈。

倘閣下成功申請認購(全部或部分)發售股份,本公司不會就已付申請股款發出任何收條,亦不會發出任何臨時所有權文件。倘閣下之申請全部或部分獲接納,則閣下之股票將以香港結算代理人名義發行,並於二零一一年七月二十二日(星期五)(或於特殊情況下,由香港結算或香港結算代理人決定之任何其他日期)存入中央結算系統,以按閣下在本申請表格之指示存入閣下之中央結算系統投資者戶口持有人股份戶口或閣下指定之中央結算系統參與者股份戶口。

- 倘閣下通過指定之中央結算系統參與者(中央結算系統投資者戶口持有人)提出申請;發售股份會存入閣下指定之中央結算系統參與者(中央結算系統投資者戶口持有人)股份戶口,閣下可向該中央結算系統參與者查詢所獲分配之發售股份數目;
- 倘閣下以中央結算系統投資者戶口持有人身份提出申請;本公司預期於二零一一年七月二十二日(星期五)按照招股章程「如何申請公開發售股份及預留股份」III.公佈結果、發送/領取股票及退還申請股款」所述方法公佈公開發售結果(包括中央結算系統投資者戶口持有人的申請結果)。閣下務請在閣本公司公佈之結果,如有任何誤差,請於二零一一年七月二十二日(星期五)下午五時正或香港結算與香港結算代理人決定之其他日期前通知香港結算。緊隨發售股份存入閣下之股份賬戶後,閣下可根據不時生效之香港結算「投資者戶口持有人操作簡介」所載程序,通過「結算通」電話系統或中央結算系統互聯網系統查核最新賬戶結餘。香港結算亦會給予閣下一份顯示已存入閣下股份賬戶之發售股份數目之活動結單。

導致閣下不獲配發發售股份之情況

閣下可能因下列任何原因不獲分配發售股份:

- 如閣下之申請遭撤回:
 - 倘閣下填妥及遞交申請表格,即表示閣下同意不得於開始登記認購申請之時間後第四日(就此而言不包括任何不屬營業日之日子)或之前撤回閣下之申請,除非根據公司條例第404條(引用公司條例第342E條)對招股章程負責之人士上根據該條發出公開通知,免除或限制其對招股章程所負責任,則認購申請一經接納,概不得撤回。就此而言,當分配結果在報章上公佈後,未被接納之申請即屬已獲接納,而當分配基準有待達成若干條件或規定以抽籤方式分配,則該項接納將分別須待該等條件達成後方可作實或須視乎抽籤結果而定;

- 本公司,或其代理人或代理人可酌情拒絕閣下之申請;
- 本公司,聯席牽頭經辦人(作為本公司代理人)或其各自之代理人或代理人,可全權決定拒絕或接納任何申請;或只接納某部分之申請而毋須就任何拒絕或接納提供任何理由;
- 申請遭拒絕受理;

以下情況可能導致申請遭拒絕受理:

- 閣下之申請屬或疑屬重覆申請;
- 本申請表格並未正確填妥;
- 閣下未有以正確方式付款,或閣下以支票或銀行本票付款而該支票或銀行本票在首次過戶時未能兌現;
- 閣下或閣下為其利益申請之人士已於配股申請或承購,或表示有興趣,或已經或將會獲(包括有條件及/或暫定)配股或配發發售股份(根據優先發售申請預留股份除外);
- 本公司及/或聯席牽頭經辦人(代表本公司)相信接納閣下之申請會觸犯填寫及/或簽署閣下申請表格或閣下於申請表格上所示地址之任何司法權區任何適用證券或其他法律、規則或規例;
- 閣下申請超過可供公眾認購之發售股份50%;或
- 發售價未能釐定及/或包銷協議並無成為無條件或根據其條款終止。

閣下如欲以香港中央結算(代理人)有限公司之名義登記發售股份,並直接存入中央結算及交收系統(「中央結算系統」),以記存於閣下於中央結算系統設立之中央結算系統投資者戶口持有者股份戶口或閣下指定之中央結算系統參與者股份戶口內,請使用本申請表格

4. 倘閣下連配發之發售股份作廢:如上市委員會在下列期間並未批准發售,閣下獲配發之發售股份將會作廢:
 - 截止登記認購申請後三星期內;或
 - 如上市委員會在截止登記認購申請後三星期內知會本公司延長有關期間,則為不超過六個星期之較長期間。
5. 倘閣下同時根據公開發售及配售提出認購申請:
 - 一經填寫任何申請表格,或向香港結算或白表eIPO服務供應商發出電子認購指示,即表示閣下同意不會申請配發之配發股份(根據優先發售申請預留股份除外)。將採取合理措施以識別及拒絕接納已根據配發獲得配發股份之投資者在公開發售中提出申請(根據優先發售申請預留股份除外),並識別及拒絕接納已根據公開發售取得公開發售股份之投資者對配發(根據優先發售申請預留股份除外)表示之興趣。
6. 股份發售並無成為無條件:
 - 倘:
 - 發售價未能協定;
 - 公開發售包銷協議並無根據其條款成為無條件;或
 - 公開發售包銷協議根據其條款終止;則閣下之申請不會獲接納。

退還閣下之股款

倘閣下因(包括但不限於)上述原因未獲任何發售股份,本公司將不計利息退還閣下申請股款(連同經紀佣金、聯交所交易費及證監會交易費)。如閣下之申請部分獲得接納,本公司將不計利息退還閣下適當部分之申請股款、1%經紀佣金、0.005%聯交所交易費及0.003%證監會交易費。如最終釐定之發售價低於閣下申請時初步支付之每股發售股份價格,則多繳申請股款(包括多繳部分應佔之1%經紀佣金、0.005%聯交所交易費及0.003%證監會交易費)將不計利息退還閣下。截至寄發退還支票日期之全部應計利息將撥歸本公司所有。

退還支票會劃線註明「只准入抬頭人賬戶」,並以閣下作為抬頭人,如屬聯名申請人,則以申請表格上排名首位之申請人為抬頭人。閣下(倘閣下為聯名申請人,則排名首位之申請人)提供之香港身份證號碼/護照號碼部分可能列於閣下之退還支票(如有)。該資料亦會轉交第三方以便安排退還。閣下之銀行可能會於兌現閣下之退還支票前,要求核實閣下之香港身份證號碼/護照號碼。不正確填寫閣下之香港身份證號碼/護照號碼,可能會導致延誤兌現退還支票,或使閣下之退還支票無效。

倘閣下申請認購1,000,000股或以上發售股份,並在本申請表格上表明擬親身前往本公司之香港證券登記處香港中央證券登記有限公司領取退還支票(如有),且已提供本申請表格所規定之一切資料,則閣下可於二零一一年七月二十二日(星期五)或本公司在報章公佈發送股票/電子退還指示/退還支票之其他日期上午九時正至下午一時正期間,親臨以下地點領取退還支票(如有):

香港中央證券登記有限公司
香港灣仔
皇后大道東183號
合和中心17樓1712-1716室

倘閣下為個人申請人,並選擇親身領取,則不得授權他人代為領取。倘閣下為公司申請人並選擇派員領取,則須由獲備蓋上公司印章授權書之授權代表領取。個人及授權代表(如適用)在領取時須出示本人之香港證券登記處香港中央證券登記有限公司接納之身份證明文件。倘閣下並未在指定時間內親身領取退還支票(如有),則該等支票其後將盡快以平郵方式寄往本申請表格所列地址,郵誤風險概由閣下自行承擔。倘閣下申請少於1,000,000股發售股份,或閣下申請1,000,000股或以上發售股份但並未在本申請表格上表明擬親身領取退還支票(如有),則退還支票(如有)將會盡快以平郵方式寄往閣下在本申請表格所列地址,郵誤風險概由閣下自行承擔。本公司擬作出特別安排,以避免延遲退還申請股款、經紀佣金、證監會交易費及聯交所交易費(如適用)。

個人資料

個人資料收集聲明

香港法例第486章個人資料(私隱)條例(「條例」)之主要條文已於一九九六年十二月二十日在香港生效。此個人資料收集聲明旨在向發售股份之申請人及持有人說明本公司及其香港證券登記處有關個人資料及條例之政策及慣例。

1. 收集閣下之個人資料之原因

證券申請人及證券登記處持有人在申請證券或將證券轉往其名下,或將名下證券轉讓予他人,或要求香港證券登記處提供服務時,須不時向本公司及其香港證券登記處提供最新之正確個人資料。未能提供所需資料可導致本公司或其香港證券登記處拒絕受理閣下之證券申請或延誤或無法進行過戶或提供服務,亦可能會阻礙或延誤登記或轉讓閣下成功申請之發售股份及/或寄發閣下應得之股票及/或退還支票。證券持有人所提供之個人資料如有任何不正確之處,必須即時知會本公司及其香港證券登記處。

2. 用途

證券申請人及持有人的個人資料可基於下列目的以任何方式使用、持有及/或保存:

- 處理閣下之申請及核實有否遵照本申請表格及招股章程所載條款及申請手續,以及公佈發售股份之分配結果;
- 確保遵守香港及其他地方之一切適用法例及規例;
- 登記新發行或登記轉往證券持有人名下或由其名下轉讓予他人之證券,包括(如適用)以香港結算代理人之名義登記;
- 保存或更新本公司之證券持有人名冊;
- 核對或協助核對簽名或核實或交換任何其他資料;
- 確定本公司證券持有人可獲取之利益,例如股息、供股及發行紅股等;
- 寄發本公司及其附屬公司之公司通訊;
- 編撰統計資料及股東資料;
- 根據法律、規則或規例之規定作出披露;
- 透過報告公佈或其他方式披露成功申請人士之身份;
- 披露有關資料以便作出權利申索;
- 與上述有關之任何其他附帶或相關目的及/或使本公司及其香港證券登記處履行其對證券持有人及/或監管機構之責任及/或證券持有人不時同意之其他目的。

3. 轉交個人資料

本公司及其香港證券登記處所持證券申請人及持有人的個人資料將會保密,但本公司及其香港證券登記處可能會為上述目的或其任何一項作出必要之查詢,以確定個人資料之準確性,尤其可能會向下列任何或所有人士或實體查詢,索取或轉交證券申請人及持有人的個人資料(不論在香港境內或境外):

- 本公司或其委任之代理,如財務顧問及收款銀行;
- 當申請人要求將發售股份存入中央結算系統時,香港結算及香港結算代理人可就中央結算系統之運作使用該等個人資料;
- 任何向本公司及/或香港證券登記處提供與其業務運作有關之行政、電訊、電腦、付款或其他服務之代理人、承辦商或第三方服務供應商;
- 聯交所、證監會及任何其他法定、監管或政府機關;及
- 任何與證券持有人有業務往來或擬有業務往來之其他人士或機構,如銀行、律師、會計師或股票經紀等。

4. 查閱及更正個人資料

倘閣下對證券申請人及持有人的個人資料及/或香港證券登記處是否持有其個人資料,並有權索取該資料副本及更正任何不正確資料,根據條例,本公司及香港證券登記處有權處理任何查閱資料之要求收取合理費用。所有關於查閱資料或更正資料或關於資料政策及實際應用或資料類別之要求,應根據條例規定向本公司之公司秘書或(視適用情況而定)香港證券登記處屬下之私隱條例事務主任提出。閣下一經簽署申請表格,即表示同意上述各項。

申請手續

1. 按照下表計算閣下擬認購發售股份數目之應繳股款。閣下申請股數最少須為4,000股發售股份。申請認購股數須為下文「可申請之股份數目及股款」一表載列之其中一個數目。申請認購任何其他數目之股份將不予考慮,而任何有關申請可遭拒絕受理。閣下須繳付每股發售股份價0.90港元,另加1%經紀佣金、0.005%聯交所交易費及0.003%證監會交易費。下表列出發售股份若干數目之應繳股款總額。閣下作為申請人須按照下述指示正確填寫並於申請表格首頁簽署。只接納親筆簽名。
- 閣下透過指定中央結算系統參與者(中央結算系統投資者戶口持有人)提出申請:
 - 指定中央結算系統參與者必須在表格上加蓋附有其公司名稱之公司印鑑,並於本申請表格適當方格內填寫其參與者編號。

- 倘閣下以中央結算系統個人投資者戶口持有人身份提出申請:
 - 本申請表格上必須載有閣下之姓名及香港身份證號碼;及
 - 必須於本申請表格適當空格內填寫閣下之參與者編號。
- 倘閣下以中央結算系統聯名個人投資者戶口持有人身份提出申請:
 - 本申請表格上必須載有所有聯名投資者戶口持有人的姓名及香港身份證號碼;及
 - 必須於本申請表格適當空格內填寫閣下之參與者編號。
- 倘閣下以中央結算系統公司投資者戶口持有人身份提出申請:
 - 本申請表格上必須載有閣下公司之名稱及香港商業登記證號碼;及
 - 必須於本申請表格適當空格內填寫閣下之參與者編號及加蓋附有其公司名稱之公司印鑑。
- 中央結算系統參與者資料如不正確或不完整,或參與者編號或其他類似事項遺漏或不完整,均可令此申請失效。

3. 股款須釘於表格上。閣下必須以支票或銀行本票支付股份之申請款項。每項申請須各附獨立支票或銀行本票。如以支票付款,該支票必須:
 - 為港元支票;
 - 不得為期票;
 - 由香港之港元銀行賬戶開出;
 - 顯示閣下之賬戶名稱。該賬戶名稱須預印在支票上,或由有關銀行授權人在該支票背面簽署證明。該賬戶名稱必須與閣下姓名相同。倘屬聯名申請,則賬戶名稱必須與排名首位申請人之名稱相同。倘以聯名賬戶開出支票,則其中一名聯名賬戶持有人名稱必須與排名首位申請人之名稱相同;
 - 註明抬頭人為「浩豐代理人公司-匯星印刷公開發售」;及
 - 劃線註明「只准入抬頭人賬戶」。下列情況可導致申請遭拒絕受理:
 - 支票未能符合所有上述規定;或
 - 支票首次過戶不獲兌現。倘以銀行本票繳付股款,本票必須:
 - 為港元銀行本票;
 - 由香港持牌銀行發出,並由發出本票銀行之授權人在本票背面簽署證明閣下姓名。本票背面所顯示姓名須與本申請表格所填寫姓名相同。如屬聯名申請,本票背面所顯示姓名必須與排名首位申請人姓名相同;
 - 不得為期票;
 - 註明抬頭人為「浩豐代理人公司-匯星印刷公開發售」;及
 - 劃線註明「只准入抬頭人賬戶」。支票或本票如不符合所有有關要求或在首次過戶時未能兌現,則閣下之申請可遭拒絕受理。

4. 撕下本申請表格,對摺一次,然後投入下列任何一間分行之特備收集箱:

渣打銀行(香港)有限公司

地區	分行	地址
港島區:	中環分行	香港中環皇后大道中16-18號新世界大廈16號舖地下及地庫
	觀平道分行	香港銅鑼灣觀平道4-48號匯豐中心地下至二樓
九龍區:	彌敦道分行	九龍彌敦道彌敦道11A號舖
	彌敦道68號分行	九龍尖沙咀彌敦道66-70號皇冠大廈地庫,地下B1號舖及中層
新界區:	元朗分行	新界元朗元朗大街140號
	青衣城分行	新界青衣青衣城3樓308E號舖

5. 閣下可於下列時間遞交本申請表格:

二零一一年六月三十日(星期四)	上午九時正至下午五時正
二零一一年七月二日(星期六)	上午九時正至下午一時正
二零一一年七月四日(星期一)	上午九時正至下午五時正
二零一一年七月五日(星期二)	上午九時正至下午五時正
二零一一年七月六日(星期三)	上午九時正至下午五時正
二零一一年七月七日(星期四)	上午九時正至下午五時正
二零一一年七月八日(星期五)	上午九時正至下午五時正
二零一一年七月九日(星期六)	上午九時正至下午一時正
二零一一年七月十一日(星期一)	上午九時正至下午五時正
二零一一年七月十二日(星期二)	上午九時正至下午五時正
二零一一年七月十三日(星期三)	上午九時正至下午五時正
二零一一年七月十四日(星期四)	上午九時正至下午五時正
二零一一年七月十五日(星期五)	上午九時正至中午十二時正

6. 遞交申請表格之截止時間為二零一一年七月十五日(星期五)中午十二時正,如該日並無開始登記認購申請,則為下一日開始登記認購申請中午十二時正。本公司將於當日上午十一時四十五分至中午十二時正期間登記認購申請,惟須視乎當日天氣情況而定。倘於二零一一年七月十五日(星期五)上午九時正至中午十二時正期間內任何時間香港懸掛下列信號:
 - 八號或以上熱帶氣旋警告信號;或
 - 「黑色」暴雨警告信號,當日將不會登記申請而改為下一個上午九時正至中午十二時正期間內在香港並無懸掛上述任何一項警告信號之營業日當日上午十一時四十五分至中午十二時正進行。

營業日指除星期六、星期日或香港公眾假期以外之日,且香港之持牌銀行會於該等日子全面對公眾開放進行一般銀行業務。

7. 本公司保留將閣下任何或任何股款過戶之權利,然而,閣下之支票或銀行本票不會於二零一一年七月十五日(星期五)中午十二時正前過戶。本公司將不會發出付款收據。本公司將保留閣下之申請股款之應得利息(如屬退還,則計至退還支票寄發日期止)。在閣下之支票或銀行本票過戶前,本公司亦有權保留任何股票及/或任何多繳之申請認購股款或退還。

匯星印刷集團有限公司(股份代號 1127) (每股公開發售股份0.90港元) 可供申請認購股份數目及應繳款項							
申請認購的公開發售股份數目		申請時應繳款項		申請認購的公開發售股份數目		申請時應繳款項	
港元		港元		港元		港元	
4,000	3,636.29	60,000	54,544.32	900,000	818,164.80	5,500,000	4,999,896.00
8,000	7,272.58	80,000	72,725.76	1,000,000	909,072.00	6,252,000 ⁽¹⁾	5,683,518.14
12,000	10,908.86	100,000	90,907.20	1,500,000	1,363,608.00		
16,000	14,545.15	200,000	181,814.40	2,000,000	1,818,144.00		
20,000	18,181.44	300,000	272,721.60	2,500,000	2,272,680.00		
24,000	21,817.73	400,000	363,628.80	3,000,000	2,727,216.00		
28,000	25,454.02	500,000	454,536.00	3,500,000	3,181,752.00		
32,000	29,090.30	600,000	545,443.20	4,000,000	3,636,288.00		
36,000	32,726.59	700,000	636,350.40	4,500,000	4,090,824.00		
40,000	36,362.88	800,000	727,257.60	5,000,000	4,545,360.00		

⁽¹⁾ 閣下可申請認購的公開發售股份最高數目。