



1010 PRINTING GROUP LIMITED

匯星印刷集團有限公司
(Incorporated in Bermuda with limited liability)
(於百慕達註冊成立之有限公司)

LISTING ON THE MAIN BOARD OF
THE STOCK EXCHANGE OF HONG KONG LIMITED
BY WAY OF
PLACING, PUBLIC OFFER AND PREFERENTIAL OFFER

以配售、公開發售及優先發售方式
於香港聯合交易所有限公司
主板上市

Number of Offer Shares	:	125,000,000 Shares (subject to reallocation)
Number of Placing Shares	:	99,964,164 Shares (subject to reallocation)
Number of Public Offer Shares	:	12,504,000 Shares (subject to reallocation)
Number of Reserved Shares under the Preferential Offer	:	12,531,836 Shares (subject to reallocation)
Offer Price	:	Not more than HK\$0.90 per Offer Share (payable in full on application and subject to refund, plus brokerage of 1%, Stock Exchange trading fee of 0.005% and SFC transaction levy of 0.003%) and not less than HK\$0.70 per Offer Share
Nominal value	:	HK\$0.01 per Share
Stock code	:	1127

發售股份數目	:	125,000,000股股份(可予重新分配)
配售股份數目	:	99,964,164股股份(可予重新分配)
公開發售股份數目	:	12,504,000股股份(可予重新分配)
優先發售項下之預留股份數目	:	12,531,836股股份(可予重新分配)
發售價	:	每股發售股份不超過0.90港元，另加1%經紀佣金、0.005%聯交所交易費及0.003%證監會交易徵費(須於申請時繳足及可予退回)及每股發售股份不少於0.70港元
面值	:	每股0.01港元
股份代號	:	1127

Please read carefully the prospectus of 1010 Printing Group Limited (the "Company") dated Thursday, 30 June 2011 (the "Prospectus") (in particular, the section headed "How to apply for the Public Offer Shares and Reserved Shares" in the Prospectus) and the guide on the back of this Application Form before completing this Application Form. Terms defined in the Prospectus have the same meaning when used in this Application Form unless defined herein.

Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited (the "Stock Exchange") and Hong Kong Securities Clearing Company Limited ("HKSCC") take no responsibility for the contents of this Application Form, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of this Application Form.

A copy of this Application Form, together with a copy of each of the WHITE, YELLOW and BLUE Application Forms, the Prospectus and the other documents specified in the section headed "Documents delivered and to be delivered to the Registrars of Companies and available for inspection" in Appendix VI to the Prospectus have been registered by the Registrar of Companies in Hong Kong as required by section 342C of the Companies Ordinance of Hong Kong. The Securities and Futures Commission (the "SFC"), the Registrar of Companies in Hong Kong and the Registrar of Companies in Bermuda take no responsibility as to the contents of any of these documents.

Your attention is drawn to the paragraph headed "Personal data" below which sets out the policies and practices of the Company and its Hong Kong Share Registrar in relation to personal data and compliance with the Personal Data (Privacy) Ordinance.

This Application Form is not for publication, distribution or release in the United States, Canada, European Economic Area, the United Kingdom, Singapore, Japan, the PRC and Bermuda.

The information contained in this Application Form does not constitute an offer of securities for sale in the United States. The Shares may not be offered, sold or delivered within the United States unless they are registered under the applicable law or are exempted from registration. No public offering of securities will be made in the United States.

To: 1010 Printing Group Limited
Investec Capital Asia Limited
Haitong International Securities Company Limited

在填寫本申請表格前，請細閱匯星印刷有限公司(「本公司」)所刊發日期為二零一一年六月三十日(星期四)之招股章程(「招股章程」)，尤其是招股章程「如何申請公開發售股份及預留股份」一節，及本申請表格背面之指引。除另有說明外，本申請表格所用詞彙與招股章程所界定者具相同涵義。

香港交易及結算所有限公司、香港聯合交易所有限公司(「聯交所」)及香港中央結算有限公司(「香港結算」)對本申請表格內容概不負責，對其準確性或完整性亦不發表任何聲明，並明確表示概不就因本申請表格全部或任何部分內容而產生或因依賴該等內容而引致之任何損失承擔任何責任。

本申請表格連同白色、黃色及藍色申請表格、招股章程及招股章程附錄六「送呈公司註冊處處長及備查文件」一節所列其他文件，已遵照香港《公司條例》第342C條之規定，送呈香港公司註冊處處長註冊。證券及期貨事務監察委員會(「證監會」)、香港公司註冊處處長及百慕達公司註冊處處長對該等文件之內容概不負責。

閣下敬請留意下文「個人資料」一段，當中載有本公司及其香港證券登記處有關個人資料及遵守個人資料(私隱)條例之政策及慣例。

本申請表格不得在美國、加拿大、歐洲經濟區、英國、新加坡、日本、中國及百慕達刊發、派發或發佈。

本申請表格所載資料並不構成在美國提出發售證券的要約，除非股份已根據適用法律登記或獲豁免登記，否則該等證券不可於美國境內提呈發售或出售。證券概不會於美國進行公開發售。

致：匯星印刷集團有限公司
天達融資亞洲有限公司
海通國際證券集團有限公司

1 We confirm that we have (i) complied with the Guidelines for Electronic Public Offerings and the Operational Procedures for eIPO Applications submitted via Banks/Stockbrokers and all applicable laws and regulations (whether statutory or otherwise) in relation to the provision of our White Form eIPO services in connection with the Public Offer; and (ii) read the terms and conditions and application procedures set out in the Prospectus and this Application Form and agree to be bound by them. Applying on behalf of each of the underlying applicants to whom this application relates, we:

吾等確認，吾等已(i)遵守電子公開發售指引及經由銀行/股票經紀遞交電子首次公開發售申請之操作程序以及與吾等就公開發售提供白表eIPO服務有關之所有適用法例及規例(不論法定或其他)；及(ii)細閱招股章程及本申請表格所載條款及條件及申請手續，並同意受其約束。為代表與本申請有關之每名相關申請人提出申請，吾等：

- apply for the number of Offer Shares set out below, on the terms and conditions of the Prospectus and this Application Form, and subject to the Bye-Laws;
- enclose payment in full for the Offer Shares applied for, including brokerage of 1%, Stock Exchange trading fee of 0.005% and SFC transaction levy of 0.003%;
- confirm that the underlying applicants have undertaken and agreed to accept the Offer Shares applied for, or any lesser number allocated to such underlying applicants on this application;
- understand that these declarations and representations will be relied upon by the Company, the Joint Lead Managers and the Underwriters in deciding whether or not to make any allotment of Offer Shares in response to this application;
- authorise the Company to place the name(s) of the underlying applicants(s) on the register of members of the Company as the holder(s) of any Offer Shares to be allotted to them, and (subject to the terms and conditions set out in this Application Form) to send any Share certificate(s) (where applicable) by ordinary post at that underlying applicant's own risk to the address stated on this Application Form in accordance with the procedures prescribed in this Application Form and in the Prospectus;
- request that any e-Refund payment instructions be dispatched to the application payment account where the applicants had paid the application monies from a single bank account;
- request that any refund cheque(s) (if any) be made payable to the underlying applicant(s) who had used multiple bank accounts to pay the application monies;
- confirm that each underlying applicant has read the terms and conditions and application procedures set out in this Application Form and in the Prospectus and agrees to be bound by them;
- represent, warrant and undertake that the allotment of or application for the Offer Shares to the underlying applicant or by underlying applicant or for whose benefit this application is made would not require the Company to comply with any requirements under any law or regulation (whether or not having the force of law) of any territory outside Hong Kong; and
- agree that this application, any acceptance of it and the resulting contract, will be governed by and construed in accordance with the laws of Hong Kong.

- 按照招股章程及本申請表格的條款及條件，並在公司細則之規限下，申請以下數目之發售股份；
- 隨附申請發售股份所需全數付款(包括1%經紀佣金、0.005%聯交所交易費及0.003%證監會交易徵費)；
- 確認相關申請人已承諾及同意接納彼等根據本申請所申請之發售股份，或彼等根據本申請獲分配之任何較少數目發售股份；
- 明白 貴公司、聯席牽頭經辦人及包銷商將依賴此等聲明及陳述，以決定是否就本申請配發任何發售股份；
- 授權 貴公司將相關申請人之姓名/名稱列入 貴公司股東名冊內，作為任何將配發予相關申請人之發售股份的持有人，並(在本申請表格所載條款及條件之規限下)根據本申請表格及招股章程所載程序按本申請表格上所示地址以平郵寄發任何股票(如適用)，郵誤風險概由該相關申請人自行承擔；
- 要求把任何電子退款指示發送到申請人以單一銀行賬戶繳交申請股款之申請付款賬戶內；
- 要求將任何以多個銀行賬戶繳交申請股款之申請人之退款支票(如有)以相關申請人為抬頭人；
- 確認各相關申請人已細閱本申請表格及招股章程所載條款、條件及申請手續，並同意受其約束；
- 聲明、保證及承諾 貴公司毋須因向相關申請人或由相關申請人或為其利益提出本申請之人士配發或申請發售股份，而避從香港以外任何地區之法律或規例之任何規定(不論是否具有法律效力)；及
- 同意本申請、其任何接納及因此訂立之合約受香港法律監管，並按其詮釋。

Signature 簽名

Date 日期

Name of applicant 申請人姓名

Capacity 身份

2 We on behalf of the underlying applicants, offer to purchase 吾等(代表相關申請人)提出認購

Total number of Shares 股份總數

Offer Shares on behalf of the underlying applicants whose details are contained in the read-only CD-ROM submitted with this Application Form. 發售股份(代表相關申請人，其詳細資料載於連同本申請表格遞交之唯讀光碟)。

3

A total of 合共
are enclosed for a total sum of 其總金額為
HKS
港元

cheques 張支票

Cheque number(s) 支票編號

4

Please use BLOCK letters 請用正楷字母填寫

Name of White Form eIPO Service Provider 白表eIPO服務供應商名稱			
Chinese Name 中文名稱	White Form eIPO Service Provider ID 白表eIPO服務供應商身份識別編號		
Name of contact person 聯絡人姓名	Contact number 聯絡電話號碼	Fax number 傳真號碼	
Address 地址	For Broker use 此欄供經紀填寫 Lodged by 由以下經紀遞交		
	Broker No. 經紀號碼		
	Broker's Chop 經紀印章		

For Bank use 此欄供銀行填寫

